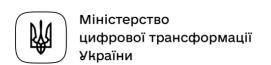


DIGITAL LITERACY OF THE POPULATION OF UKRAINE

Report on the Results of the National Survey













COMPONENT 1

Mass poll

1800

respondents aged 18-70 were interviewed

Data collection method: face-to-face interview

Sampling type: stratification, quota

Quota parameters: gender, age, place of residence



COMPONENT 4

Survey of the population of the occupied territories of Donetsk and Luhansk oblasts

401

respondents aged 18-60 were interviewed

Data collection method: face-to-face interviews

Quota parameters: gender, age, place of residence



COMPONENT 2

Youth survey

410

respondents aged 10-17 were interviewed

Data collection method: online survey

Sampling type: stratification, quota

Quota parameters: gender, age, place of residence



COMPONENT 5

Survey of the population with auditory disabilities

349

respondents aged 18-59 with auditory disabilities were interviewed

Data collection method: online survey

Quota parameters: gender, age



COMPONENT 6

Focus Groups

8

Groups with the following:

- healthcare workers (doctors)
- education workers (teachers)
- employees of local self-government bodies and municipal enterprises / institutions
- people of elegant age (population aged 60+)

Abbreviations used in the Report:

Ukraine as a whole – the population of Ukraine aged 18-70 years except the population of the occupied territories of the Donetsk and Luhansk oblasts and the Autonomous Republic of Crimea

Uncontrolled territories – territories of Donetsk and Luhansk oblasts not controlled by the Government of Ukraine

Region – oblasts are grouped into micro-regions

West

Volyn, Zakarpattya, Ivano-Frankivsk, Lviv, Rivne, Ternopil, Khmelnytsky, Chernivtsi oblasts

Center

Vinnitsya, Kirovohrad, Poltava, Cherkasy oblasts

North

Zhytomyr, Kyiv, Sumy, Chernihiv oblasts and Kyiv city

South

Odesa, Mykolayiv, Kherson oblasts

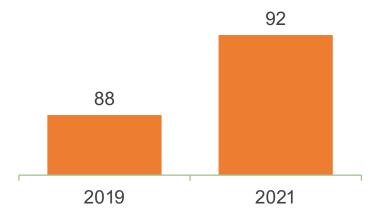
East

Dnipropetrovsk, Donetsk, Zaporizhzhya, Luhansk, Kharkiv oblasts

Internet users share has increased

By 4%

the share of people who have access to the Internet has increased compared to 2019



2019-2021 DYNAMICS

However,

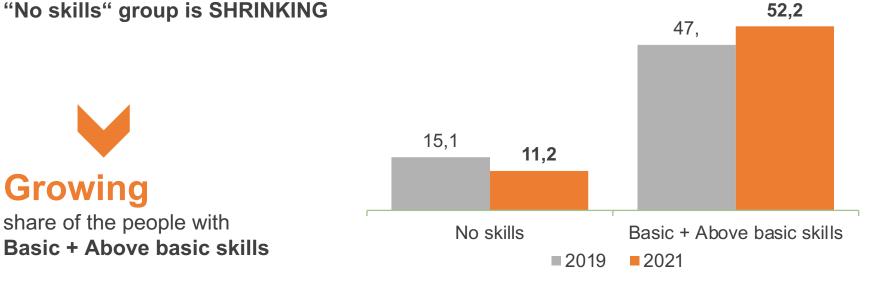
the main reason for people not to have the Internet connection at home is that they believe they do not need it (they consider it useless or uninteresting).

In addition to it, the share of those who do not connect to the Internet at home **decreased by 17%** for that reason that they **do not have skills to use it** (decrease in the share of those who do not know how to use the Internet).

Ukrainians' digital skills are improving

2019-2021 **DYNAMICS**





However,

since 2019, information and communication skills remain the most developed.

Digital skills dynamics in the period of 2019-2021

+6.7%

+3.5%

+2.8%

information skills

+2.6%

skills of solving life problems

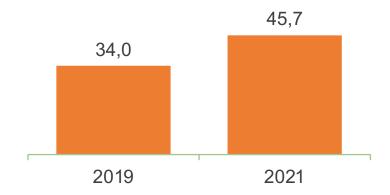
digital content creation skills communication skills

The problem of Internet security and protection against cyber fraud is becoming more urgent

compared to 2019, the share of people who faced security problems due to the use of the Internet over the last year has increased

almost by

12%



over the last year, 37.3% of Ukrainians

became subjected to fake messages ("phishing"), which exceeded the same indicator by 16% compared to that in 2019

18.0% of Ukrainians encountered redirects to fake websites with a request for personal information ("farming"), which is by 8% more than that in 2019

However,

Ukrainians have become more cautious when using the Internet. As a result, compared to 2019, almost 50% more people refused to order / buy goods online, use Internet banking and public Wi-Fi at least once for security reasons.

2019-2021 DYNAMICS

KEY CONCLUSIONS

How has the level of digital skills of the population of Ukraine changed in general since 2019?

According to the results of the first nationwide survey of digital skills of the population conducted in 2019,

53.0% of the population of Ukraine had digital skills **below the "basic level"** (according to the methodology of digital skills assessment used by the European Commission).

A repeat survey held in 2021 showed a **gradual increase in the level of digital skills.** Hence, the share of Ukrainians whose digital skills are below the "basic level" has decreased by 5.2% or by 1.42 million people and now stands at 47.8%.

At the same time, the share of Ukrainians who do not have any digital skills ("No skills") decreased by 4% or by 1.09 million people.

What is the specificity of digital skills?

Compared with 2019, communication and information skills remain more developed.

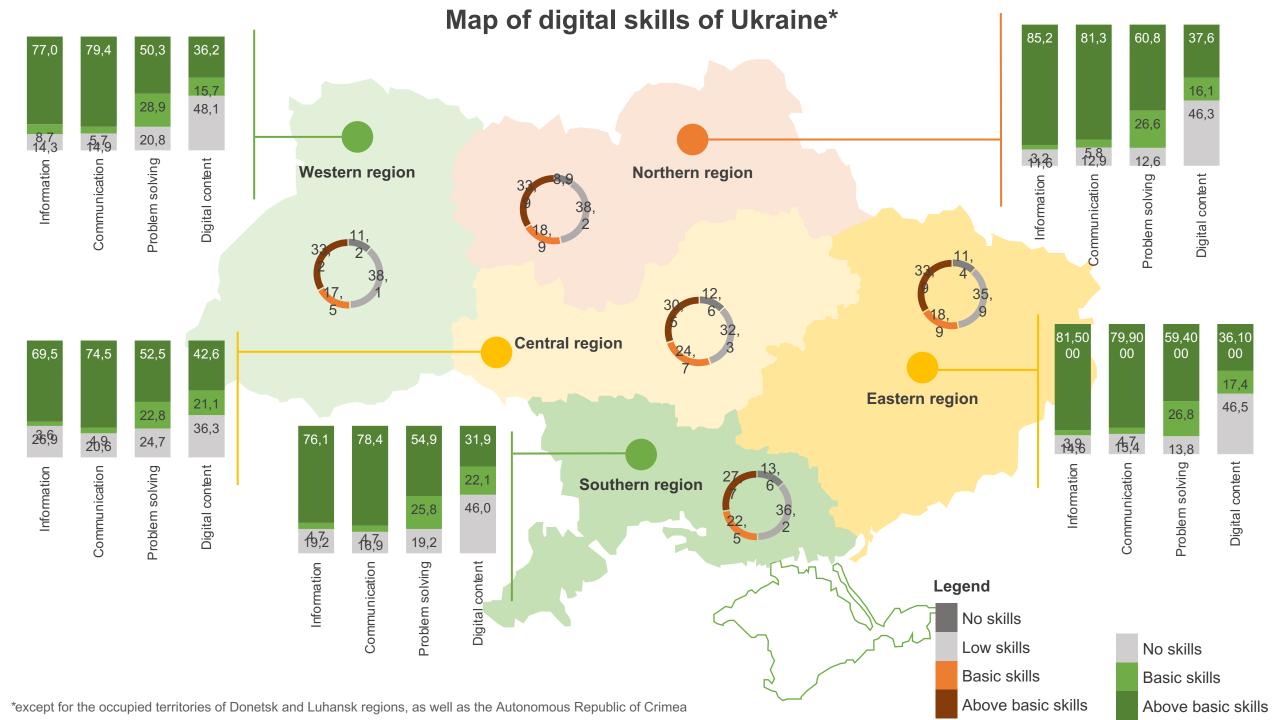
79.2% Communication skills are above basic level

78.9% Information skills are above basic level

At the same time, the following skills still remain "underdeveloped":

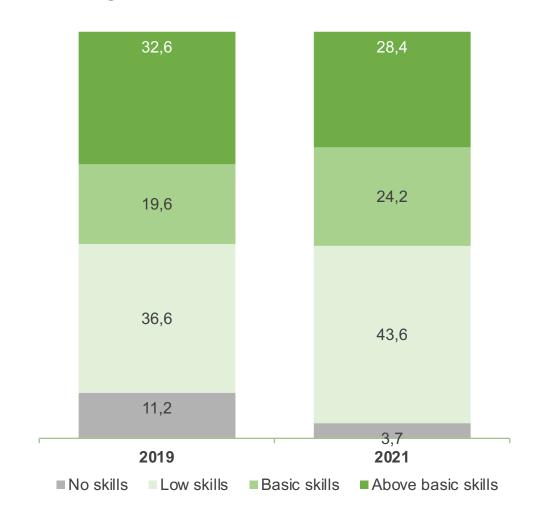
55.8% Skills of solving life problems - above basic level

36.8% Digital content creation skills - above basic level



Western region. 2019-2021 Dynamics

Overall digital skills assessment



Information skills / Інформаційні навички



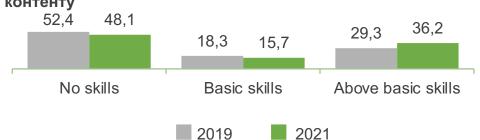
Communication skills / Комунікаційні навички



Problem solving skills / Навички вирішення проблем

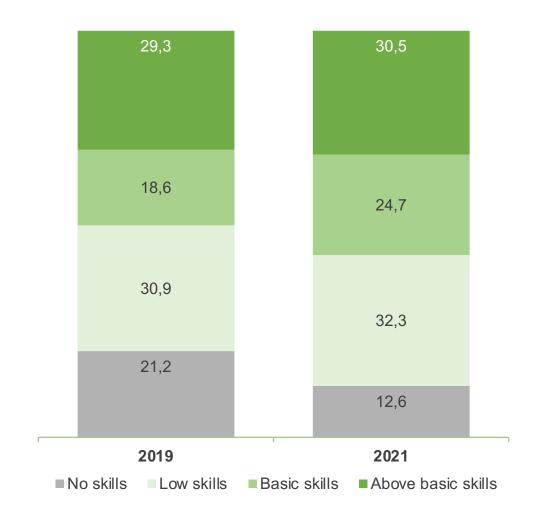


Digital content creation skills / Навички створення цифрового контенту



Central region. 2019-2021 Dynamics.

Overall digital skills assessment



Information skills / Інформаційні навички



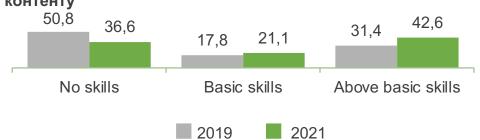
Communication skills / Комунікаційні навички



Problem solving skills / Навички вирішення проблем

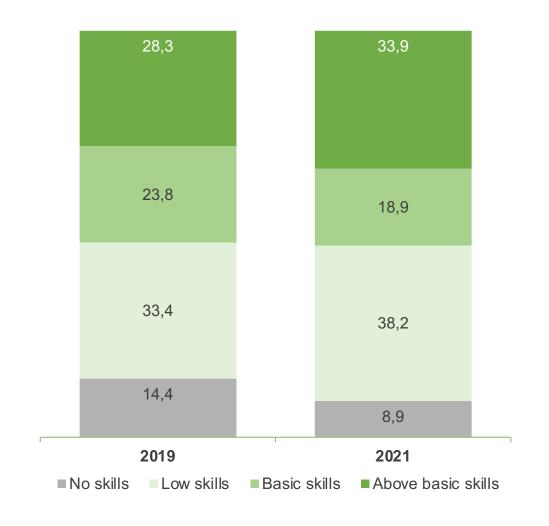


Digital content creation skills / Навички створення цифрового контенту



Northern region. 2019-2021 Dynamics

Overall digital skills assessment



Information skills / Інформаційні навички



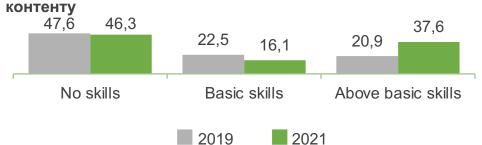
Communication skills / Комунікаційні навички



Problem solving skills / Навички вирішення проблем

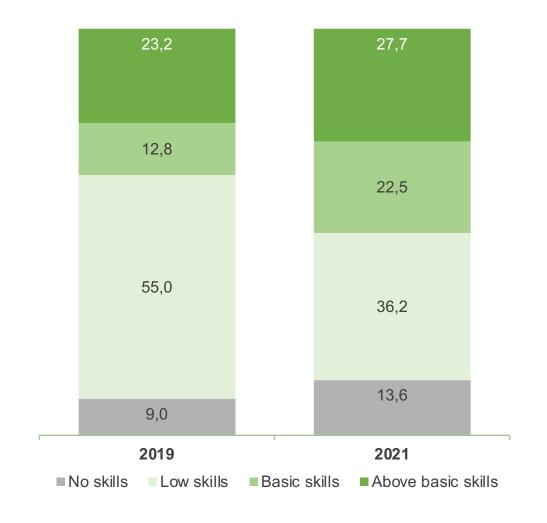


Digital content creation skills / Навички створення цифрового



Southern region. 2019-2021 Dynamics

Overall digital skills assessment



Information skills / Інформаційні навички



Communication skills / Комунікаційні навички



Problem solving skills / Навички вирішення проблем

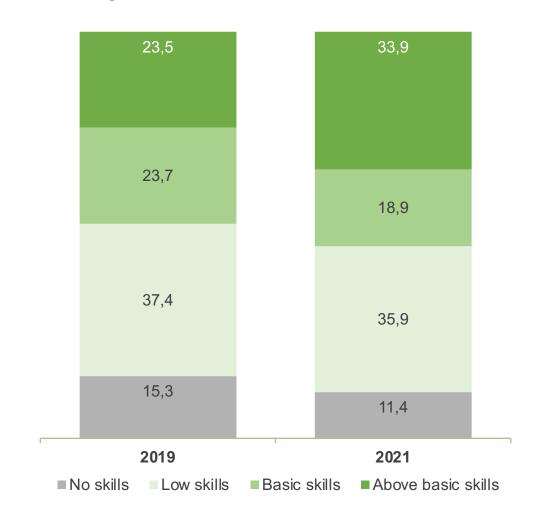


Digital content creation skills / Навички створення цифрового контенту



Eastern region. 2019-2021 Dynamics

Overall digital skills assessment



Information skills / Інформаційні навички



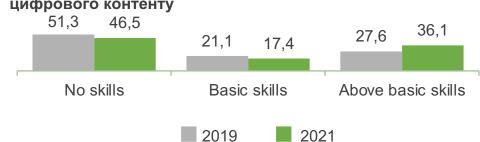
Communication skills / Комунікаційні навички



Problem solving skills / Навички вирішення проблем



Software skills for content manipulation / Навички створення цифрового контенту



What is the specificity of using the Internet?

88% of Ukrainians have used the Internet in the last three months. At the same time, 93% of them did it every day or almost every day.

Since 2019, **home** remains the popular place to use the Internet (for 89% of Ukrainians). The second most popular place to go online is work / study.

Among the devices used to access the Internet, the **smartphone** remains the uncontested leader.

KEY CONCLUSIONS

KEY CONCLUSIONS

How has the COVID-19 pandemic affected the digital skills of the population of Ukraine?

Every sixth Ukrainian surveyed indicate that they have not noticed significant changes in their digital skills compared to the pre-pandemic. However, people with auditory disabilities say their skills in the use of digital technologies have significantly improved. 45% of respondents note the positive dynamics. Among the inhabitants of uncontrolled territories, this figure is 34%.

52% of Ukrainians say they have tried online tools for the first time since the COVID-19 pandemic. These include buying goods online, tracking news online and working remotely.

One third of Ukrainians surveyed say that comparing to the pre-pandemic and during the pandemic, they started spending more time on the Internet.

At the same time,

| | WEEKDAY | WEEKEND |
|---|--------------------|--------------------|
| The population of Ukraine on the whole spends on the Internet | 3 hours 50 minutes | 4 hours 05 minutes |
| The population of uncontrolled territories | 3 hours 12 minutes | 3 hours 56 minutes |
| People with auditory disabilities | 4 hours 24 minutes | 5 hours 13 minutes |
| Youth aged 10-17 | 4 hours 24 minutes | 5 hours 15 minutes |

How do Ukrainians feel about using the Internet?

8 out of 10 respondents believe that the use of the Internet has more advantages than disadvantages. However, **31% of respondents** are concerned that their digital skills are not good enough. **People with auditory disabilities** are most concerned about using the Internet in their daily lives. Thus, 73% of them say that they are concerned about the use of the websites / tools where they have to enter their personal data. 72% of respondents feel anxiety when they do not have access to the Internet and 70% are concerned about the amount of time they spend online. Among other groups, these figures do not exceed 46%.

KEY CONCLUSIONS

How do Ukrainians feel about the Internet commerce?

Compared to 2019, Ukrainians have become more likely to shop online. Thus, during the last 3 months, 53% of the population of Ukraine aged 18-70 used this option, which is 13% more than that in 2019. Most often, people buy clothes (including sportswear), household goods and make regular payments.

KEY CONCLUSIONS

How many Ukrainians have become victims of online fraud?

Since 2019, the number of cases of fraud on the Internet has increased (on average, the number of people who have experienced security problems over the past 12 months as a result of the Internet use has increased by 11%).

45.7% residents of Ukraine aged 18 – 70 years over the past year have become the object of at least one type of fraud on the Internet

45.9% population of uncontrolled territories

58.7% people with auditory disabilities

40.2% youth aged 10-17

At the same time, **the most common illegal actions** on the Internet that people face, as in 2019, remain the receipt of fraudulent messages, redirection to fake websites requesting personal information and fraudulent use of credit or debit cards.

How many Ukrainians are interested in developing digital skills?

44.4% of Ukrainians aged 18-70

71.0% of children of middle and high school age (aged 10-17)

52.4% of persons with auditory disabilities

say it is important for them to learn digital skills

KEY CONCLUSIONS

What has determined their interest in learning?

The most interested in developing digital skills are young people aged 10 to 29. At the same time, the relevance of the request for training depends on the general level of knowledge of digital technologies and the general level of education. Hence, the higher the level of digital skills is and the higher the level of education is (incomplete higher / higher education), the greater need is to enhance the existing competencies.

Half of those surveyed among those who feel the need to learn want to develop / improve basic and advanced skills.

KEY CONCLUSIONS

What are the areas Ukrainians want to get training in?

Among the basic courses the most in demand are the following:

- Online security
- Fast and high-quality search for information on the Internet
- Distinguishing between reliable and unreliable sources of information
- Use of Internet banking services

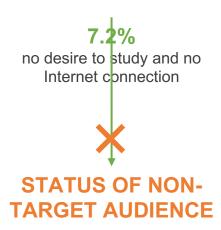
Among the in-depth courses, there is an interest in learning:

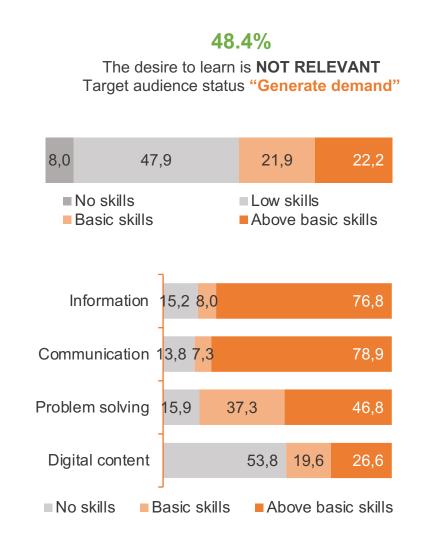
- Working with office programs Microsoft Office (Word, Excel, Power Point)
- Working with photo editors
- Video processing, editing (non-professional level, for personal purposes)

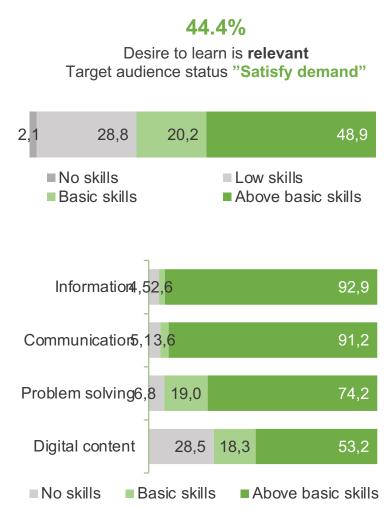
From among the basic professional courses, the top five include the following:

- Basics of creating photos
- Creating websites (based on templates)
- Basics of graphic design
- Basics of Web design
- Basics of 3D modeling

Relevance of developing digital skills Ukraine on the whole





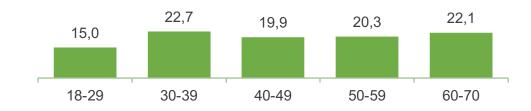


Relevance of developing digital skills

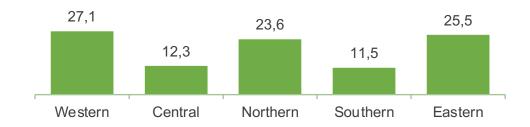
Ukraine on the whole

Target audience "Generate demand"

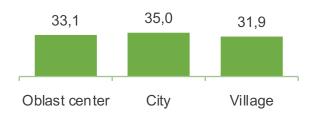
By age, %



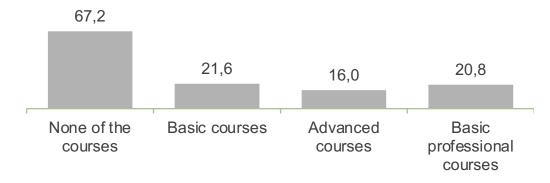
By region, %



By type of place of residence, %



Courses that Ukrainians would like to take, %



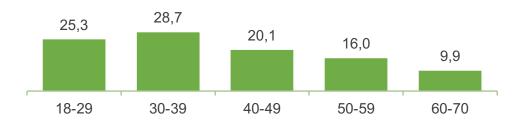
- Working with office programs Microsoft Office (Word, Excel, Power Point)
- Work in photo editors
- Basics of creating photos
- Video processing, editing (non-professional level, for personal purposes)
- Online security
- Creating websites (based on templates)
- Fast and high-quality search for information on the Internet (wired and wireless connection Internet connection, Wi-Fi settings)
- Using smartphones
- Online security for children

Relevance of developing digital skills

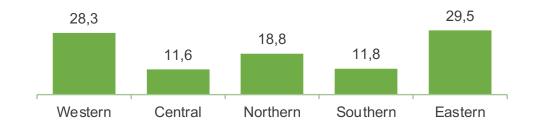
Ukraine on the whole

Target audience "Satisfy demand"

by age, %



by region, %



By type of place of residence, %

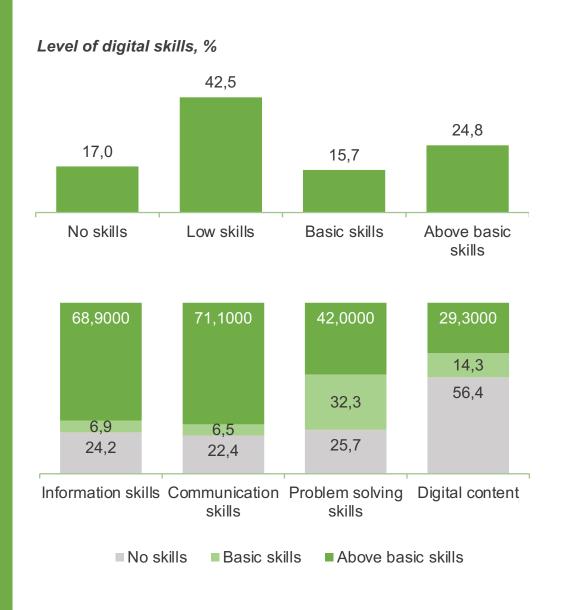


Courses that Ukrainians would like to take, %



- Working with office programs Microsoft Office (Word, Excel, Power Point)
- Work in photo editors
- Video processing, editing (non-professional level, for personal purposes)
- Online security
- Software installation
- Basics of graphic design (development and layout of business cards, for example)
- Basics of Web design
- Creating websites (based on templates)
- Basics of creating photos
- Basics of 3D modeling

Relevance of developing digital skills Ukraine on the whole. RURAL AREAS



Relevance of learning, %



■ Relevant to a certain degree ■ Non-relevant in one way or another ■ Difficult to answer

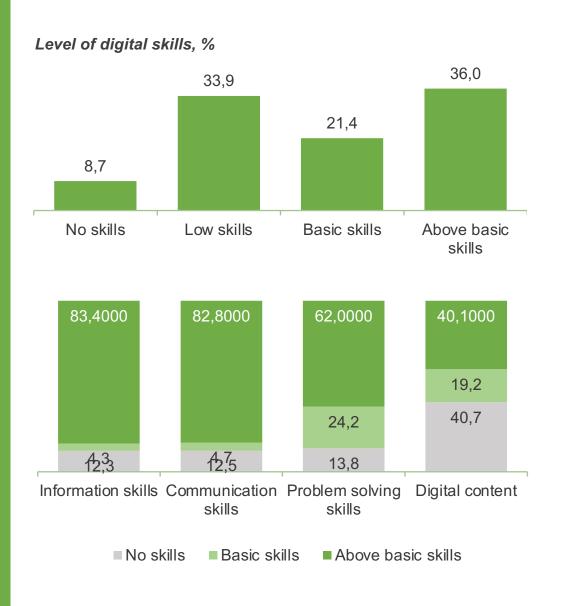
TOP-5 courses that those who have an actual need for training would like to take. Digital skills level "low" + "no skills"

- **#1** Internet connection
- #2 Working with office programs Microsoft Office
- **#3** Installing the software
- #4 Using smartphones
- #5 Using Internet banking services

TOP-5 courses that those who have an actual need for training would like to take. Digital skills level "basic" + "above basic"

- #1 Working with office programs Microsoft Office
- **#2** Online security
- #3 Installing the software
- #4 Work in photo editors
- #5 Video processing, editing

Relevance of developing digital skills Ukraine on the whole. URBAN AREAS



Relevance of learning, %



■ Relevant to a certain degree ■ Non-relevant in one or another way ■ Difficult to answer

TOP-5 courses that those who have an actual need for training would like to take. Digital skills level «low» + «no skills»

- **#1** Work in photo editors
- **#2** Basics of creating photos
- #3 Installing the software
- #4 Internet connection
- #5 Working with office programs Microsoft Office

TOP-5 courses that those who have an actual need for training would like to take. Digital skills level "basic" + "above basic"

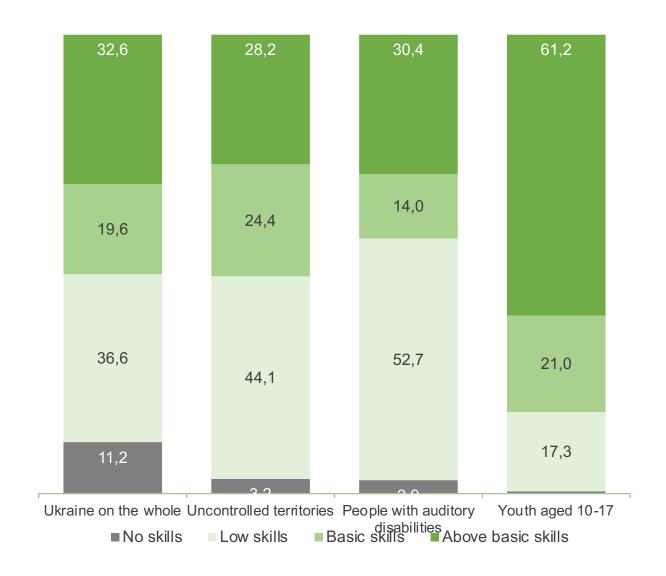
- **#1** Work in photo editors
- #2 Working with office programs Microsoft Office
- #3 Video processing, editing
- **#4** Online security
- **#5** Creating websites



BLOCK 1

LEVEL OF DIGITAL SKILLS

Overall digital skills assessment



No skills

lack of digital skills in all four areas (information, communication, problem solving, software) and / or have not used Internet in the last three months

Low skills

no digital skills in at least one of the four areas of competence

Basic skills

Level of digital skills in all four areas at a level no lower than "average"

Above basic skills

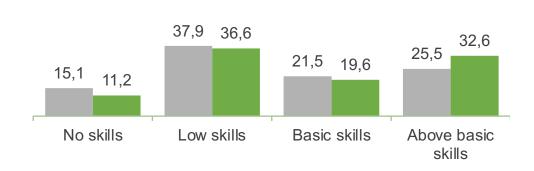
Level of digital skills in all four areas at a level no lower than "above average"

COMMENT:

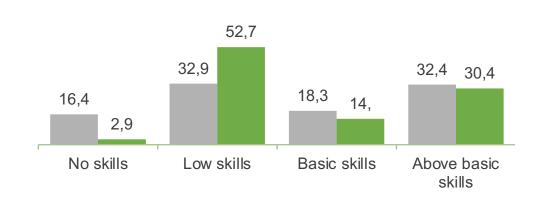
Hereinafter, the level of digital skills can only be calculated for people who have used the Internet during the last three months. People who do not have the Internet connection or who did not use the Internet are automatically considered as "no skills" group because it is assumed that they do not have the relevant skills.

Overall digital skills assessment 2019-2021

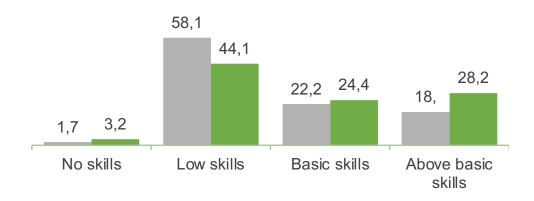
Ukraine on the whole



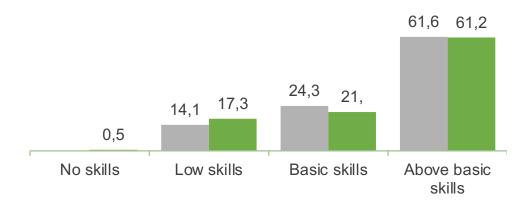
People with auditory disabilities



Uncontrolled territories



Youth aged 10-17

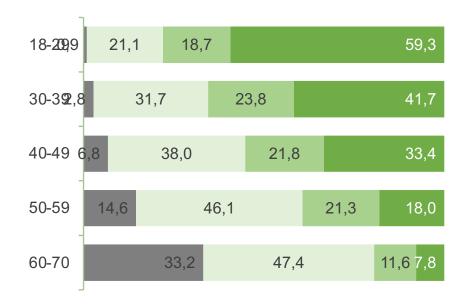


2019



Overall digital skills assessment. Ukraine on the whole

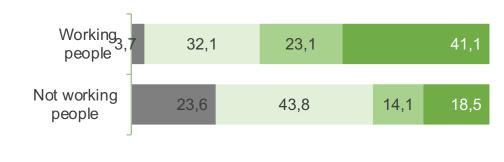
by age, %



by employment status, %

Low skills

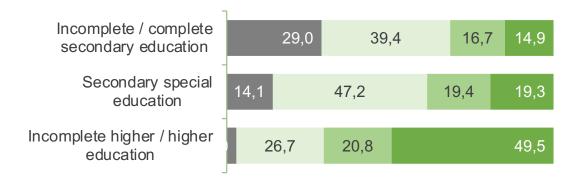
No skills



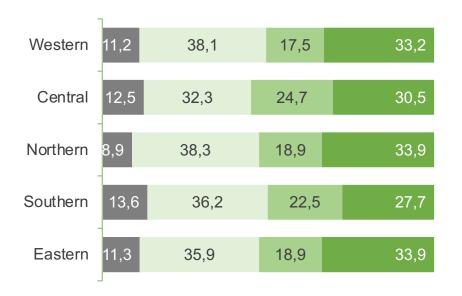
Basic skills

Above basic skills

by level of education, %



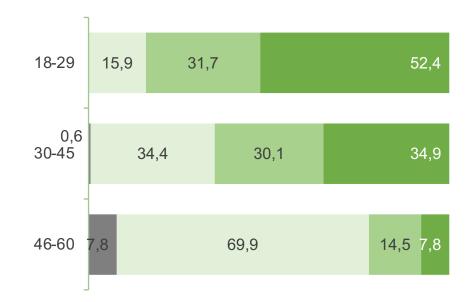
by region, %



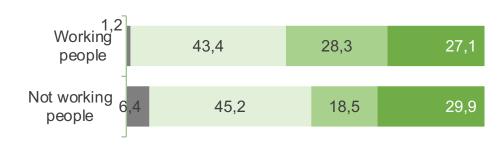


Overall digital skills assessment. Uncontrolled territories

by age, %

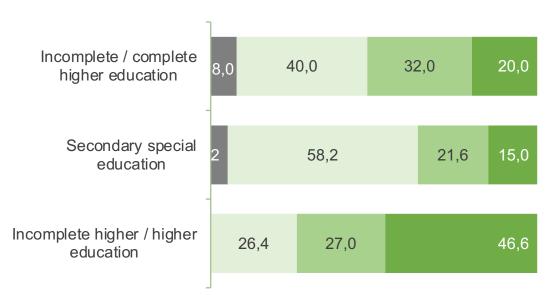


by employment status, %



No skills Low skills Basic skills Above basic skills

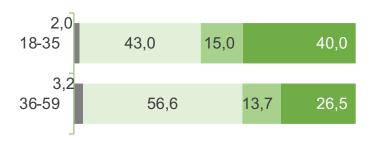
by level of education, %



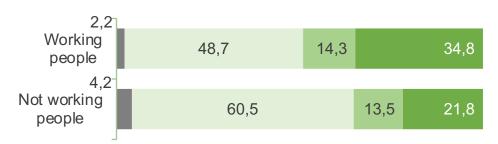


Overall digital skills assessment. People with auditory disabilities

by age, %

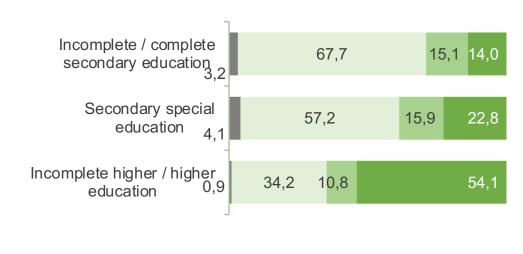


by employment status, %



by level of education, %

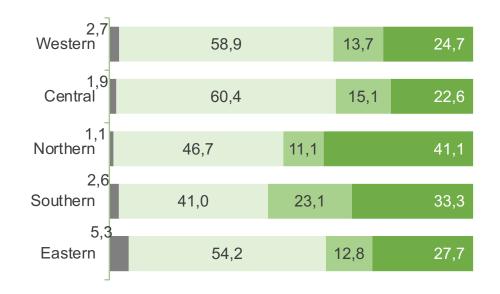
Low skills



Basic skills

Above basic skills

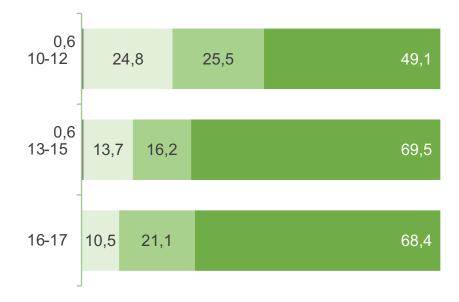
by region, %



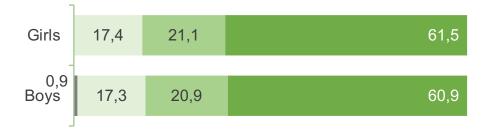


Overall digital skills assessment. Youth aged 10-17 years

by age, %



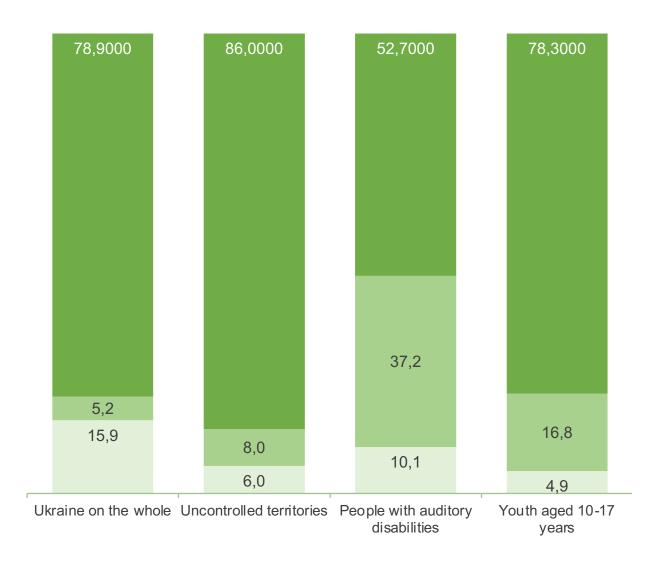
by gender, %



No skills Low skills Basic skills Above basic skills

Information skills / Інформаційні навички

Definitions within digital competence: identify, find, retrieve, store, organize and analyze digital information, judging by its relevance and purpose



Skills:

Reading online news sites, magazines, newspapers

Search for non-work related information. For example, related to health (injuries, illness, nutrition, healing, etc.), recipes, raising children, etc.

Search for information about goods and services

Find a job or send your resume

Search for information on work

Get information from websites or applications

Download / print official forms

Submission of completed forms on the Internet

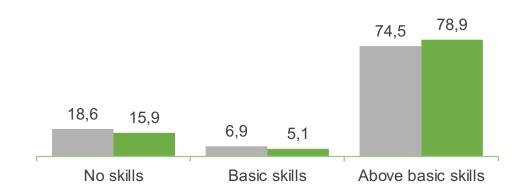
Copy and / or move files / folders

COMMENT:

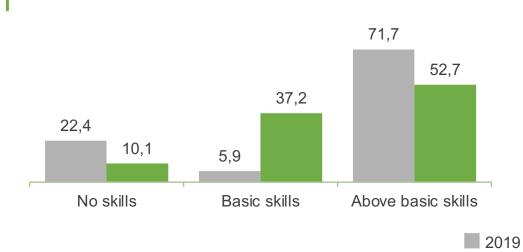
- No skills did not apply any of the skills for the last three months
- Basic skills applied one skill for the last three months
- Above basic skills applied more than one skill in the last three months

Information skills / Інформаційні навички 2019-2021

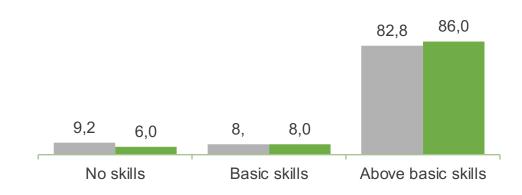
Ukraine on the whole



People with auditory disabilities

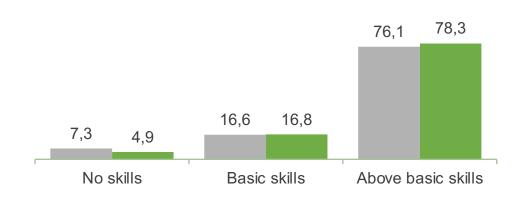


Uncontrolled territories



Youth aged 10-17 years

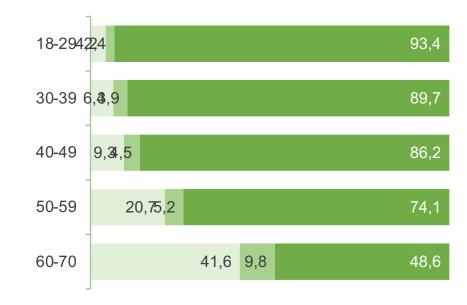
2021



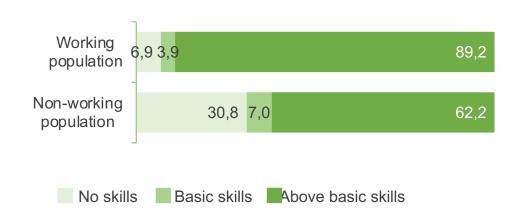


Information skills / Інформаційні навички. Ukraine on the whole

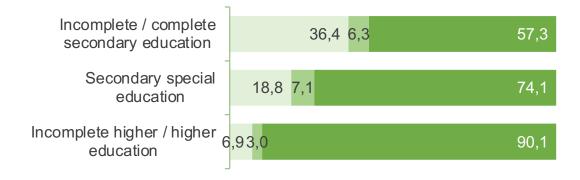
by age, %



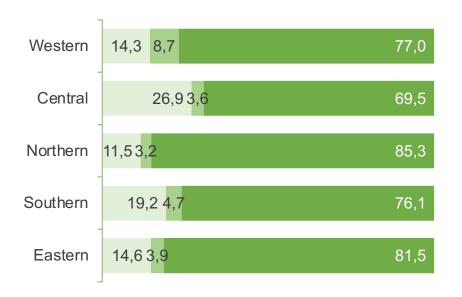
by employment status, %



by level of education, %



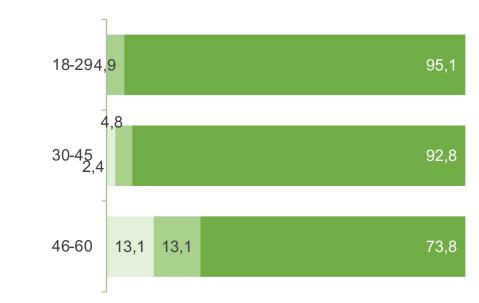
by region, %



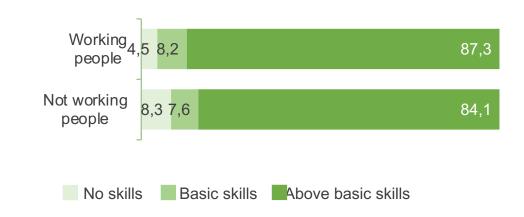


Information skills / Інформаційні навички. Uncontrolled territories

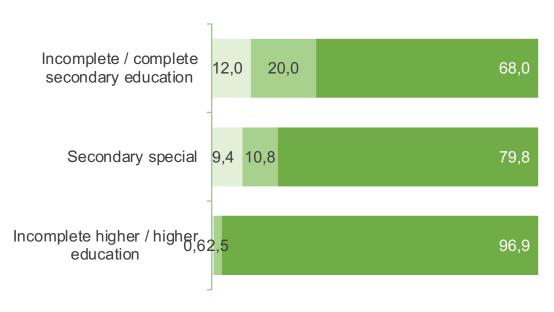




by employment status, %



by level of education, %

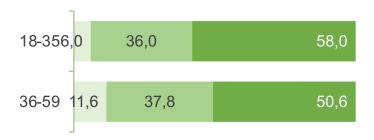






Information skills / Інформаційні навички. People with auditory disabilities

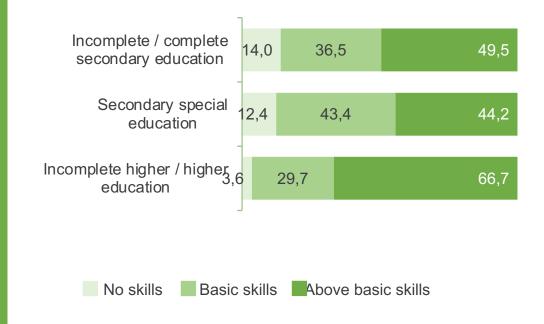
by age, %



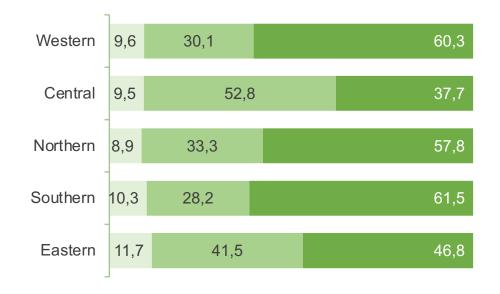
by employment status, %



by level of education, %



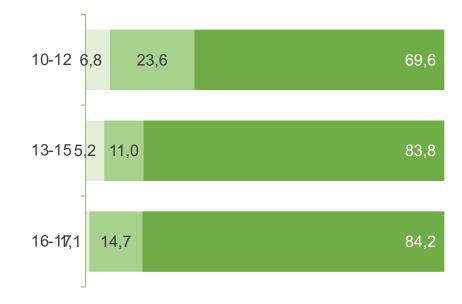
by region, %



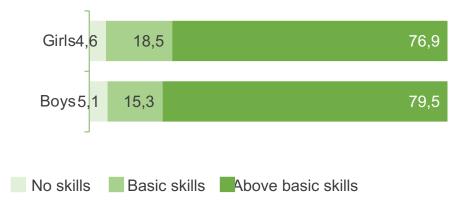


Information skills / Інформаційні навички. Youth aged 10-17 years

by age, %



by gender, %



Communication skills / Комунікаційні навички

Definitions within digital competence: communicate in digital environments, share resources through online tools, connect with others and collaborate through digital tools, interact and participate in communities and networks

Skills:

Sending / receiving emails

Making calls (including video calls) over the Internet, for example, via Skype, Messenger, WhatsApp, Facetime, Viber

Use of instant messages, i.e. messaging, for example, via Skype, Messenger, WhatsApp, Viber

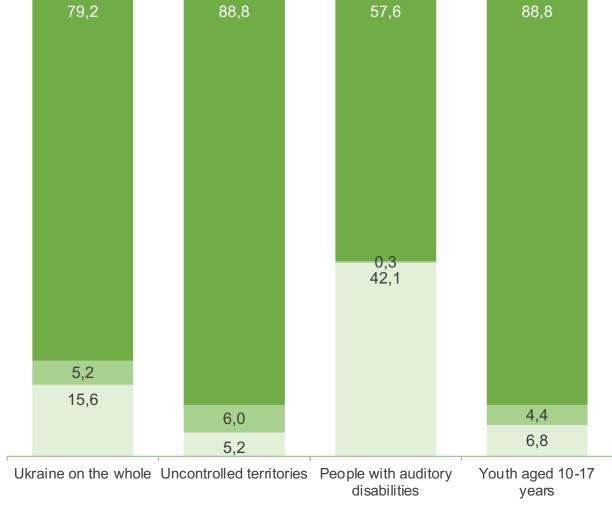
Social networks skills (creating a user profile, posting on Facebook, Twitter, Instagram, etc.)

Posting / sharing posts on social and / or political topics (e.g. blogs, social networks)

Participate in online consultations or vote on specific social or political issues (e.g. signing a petition, voting on projects within the framework of participatory civic budgets, participating in e-consultations)

COMMENT:

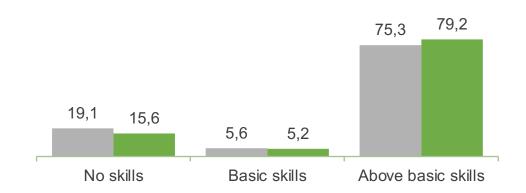
- No skills did not apply any of the skills for the last three months
- Basic skills applied one skill for the last three months
- Above basic skills applied more than one skill in the last three months



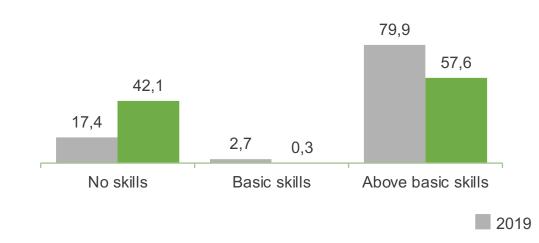
Information Skills

Communication skills / Комунікаційні навички 2019-2021

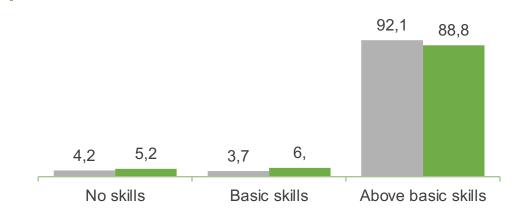




People with auditory disabilities

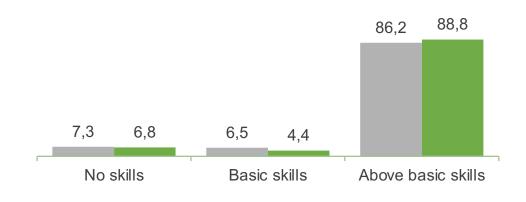


Uncontrolled territories



Youth aged 10-17 years

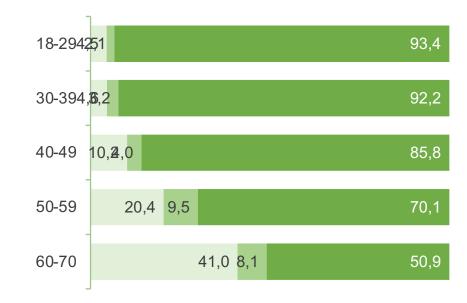
2021



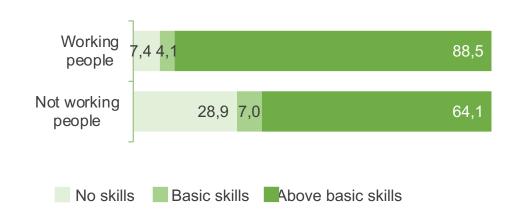


Communication skills / Комунікаційні навички. Ukraine on the whole

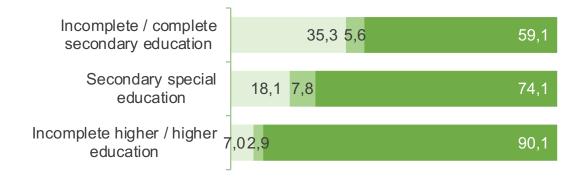
by age, %



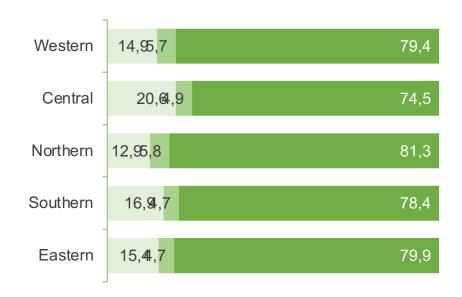
by employment status, %



by level of education, %



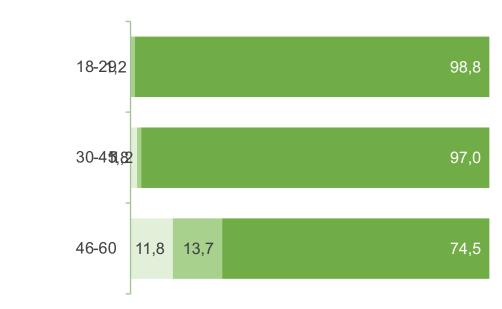
by region, %



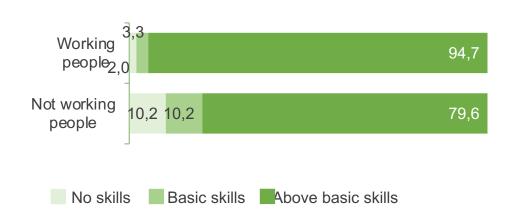


Communication skills / Комунікаційні навички. Uncontrolled territories

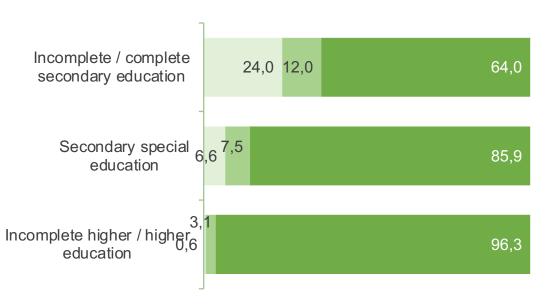




by employment status, %



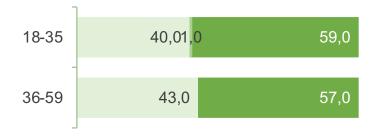
by level of education, %



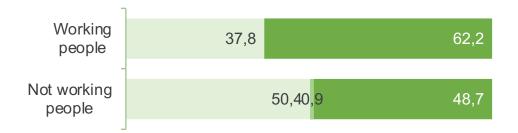


Communication skills / Комунікаційні навички. People with auditory disabilities

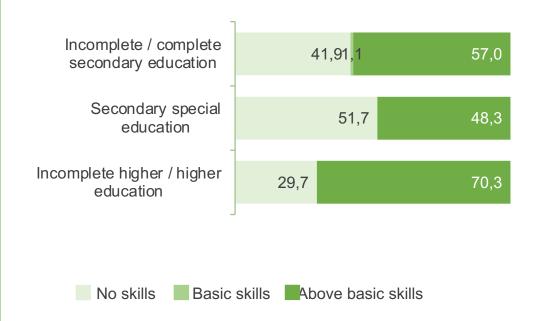
by age, %



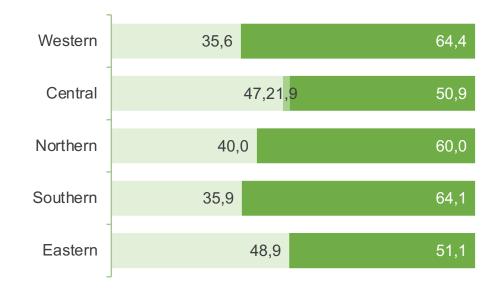
by employment status, %



by level of education, %



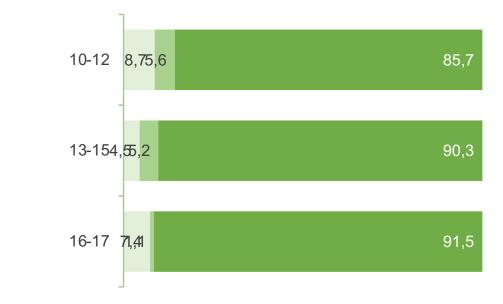
by region, %



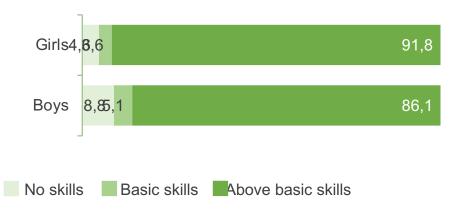


Communication skills / Комунікаційні навички. Youth aged 10-17 years

by age, %

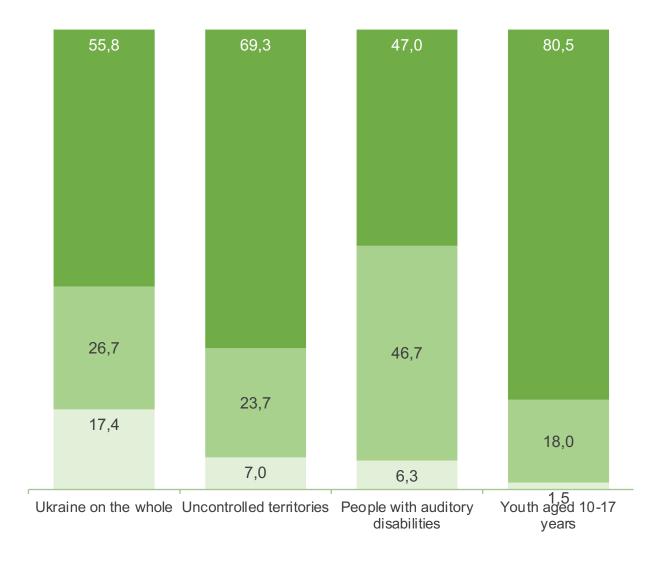


by gender, %



Problem solving skills / Навички вирішення життєвих проблем

Definitions within digital competence: identify digital needs and resources, make informed decisions regarding what digital tools are the most appropriate in order to achieve a set objective or to solve problems with the help of digital tools; use technology in a creative way; solve technical problems; improve users' competencies.



Skills:

Listen to music (web radio, music streams, etc.)

Watch videos (video streams, concerts, etc.)

Buying / selling goods or services over the Internet

Internet banking (payment for utilities, mobile phone, card to card money transfer, etc.)

Online courses (including recorded courses)

Use of training materials on the Internet, in addition to the full online course (e.g. audiovisual materials, online training software, electronic tools, manuals, etc.)

Communicate with teachers or students using educational websites / portals

Transferring files between computers / laptops or other devices (such as a flash drive)

Installing software or applications

Change security-related settings on any software (including operating system)

COMMENT:

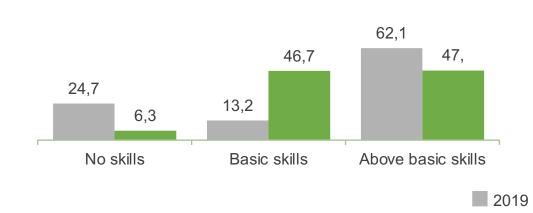
- No skills did not apply any of the skills for the last three months
- Basic skills applied one skill for the last three months
- Above basic skills applied more than one skill in the last three months

Problem solving skills / Навички вирішення життєвих проблем 2019-2021

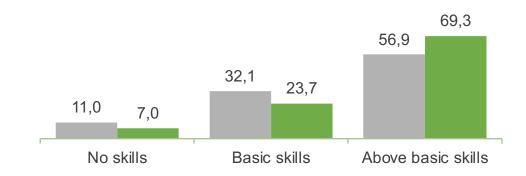
Ukraine on the whole

20,1 17,4 24,3 26,7 55,6 55,8 No skills Basic skills Above basic skills

People with auditory disabilities

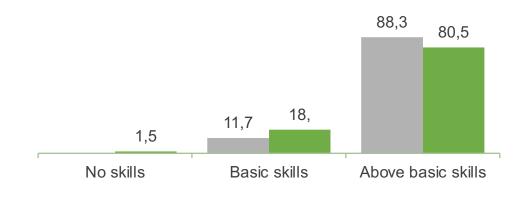


Uncontrolled territories



Youth aged 10-17 years

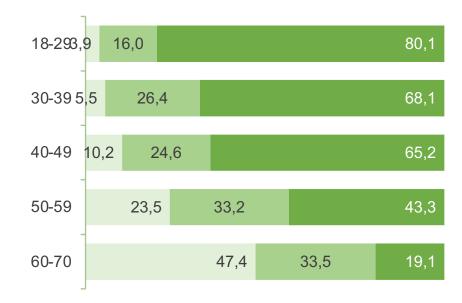
2021



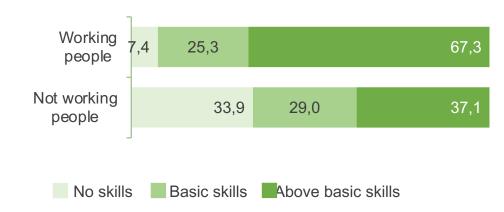


Problem solving skills / Навички вирішення життєвих проблем. Ukraine on the whole

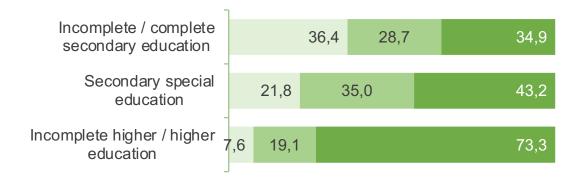
by age, %



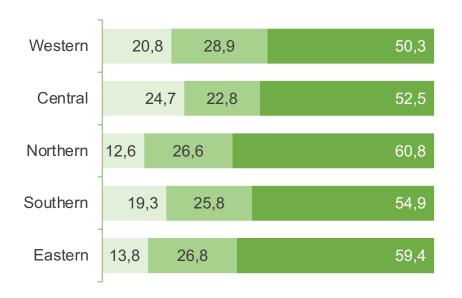
by employment status, %



by level of education, %



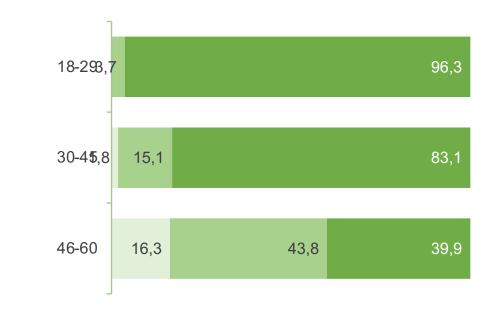
by region, %



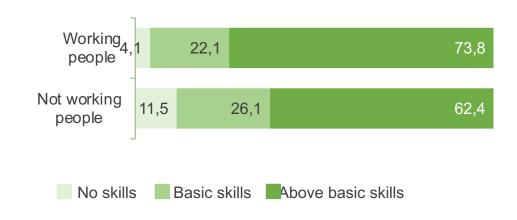


Problem solving skills / Skills вирішення житєвих проблем. Uncontrolled territories

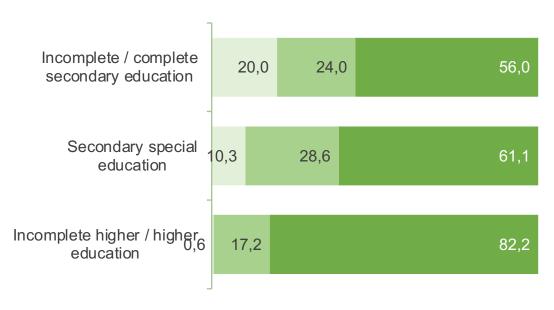
by age, %



by employment status, %



by level of education, %

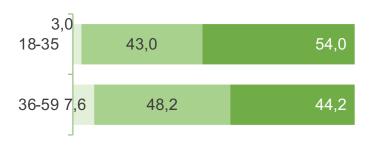




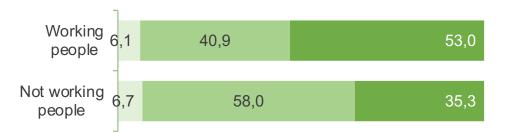
Problem solving skills / Навички вирішення життєвих проблем.

People with auditory disabilities

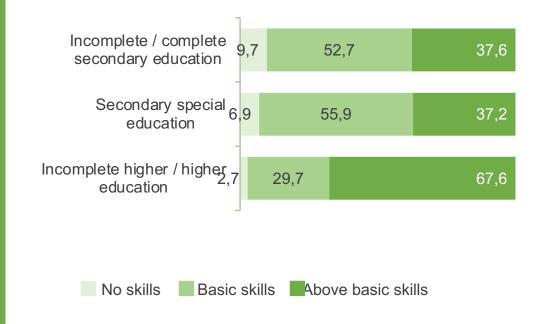
by age, %



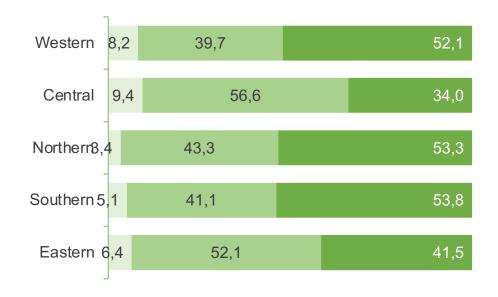
by employment status, %



by level of education, %



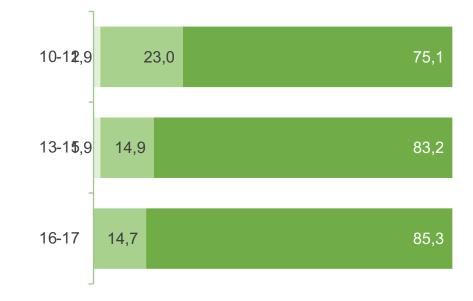
by region, %



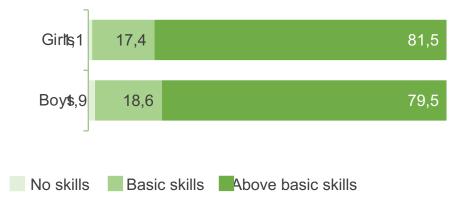


Problem solving skills / Навички вирішення життєвих проблем. Youth aged 10-17 years

by age, %



by gender, %



Software skills for content manipulation / Навички створення цифрового контенту

Definitions within digital competence: creating and editing new content (from word processing to images and videos); integrate and process existing knowledge and content; create creative expressions, mass media and programming; deal with and enforce intellectual property rights and licenses.

Skills:

Using software to work with texts (Word)

Create presentations or documents that integrate text, pictures, tables, or charts

Using data management software (Excel)

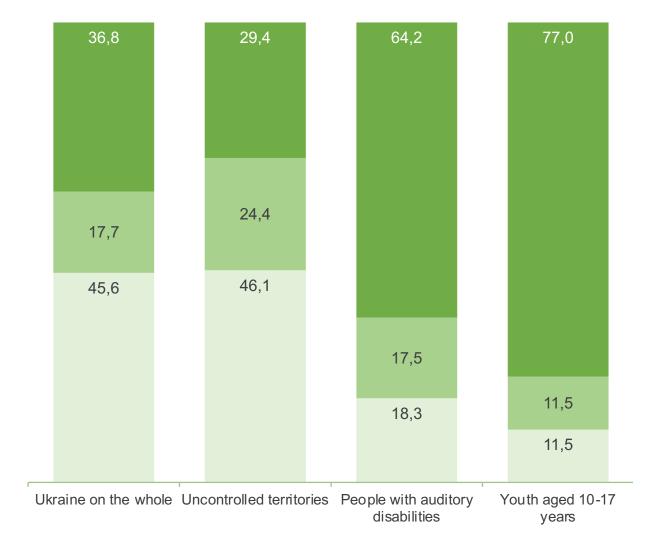
Use advanced features to organize and analyze data, such as sorting, filtering, using formulas, creating charts

Use software to edit photos, videos, or audio files

Writing code in a programming language

COMMENT:

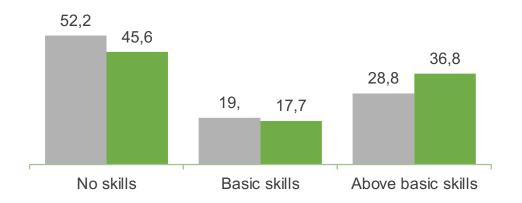
- No skills did not apply any of the skills for the last three months
- Basic skills applied one skill for the last three months
- Above basic skills applied more than one skill in the last three months



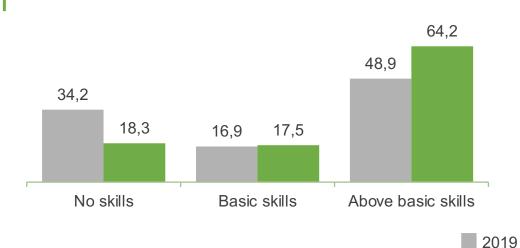
Software skills for content manipulation / Навички створення цифрового контенту 2019-2021

2021

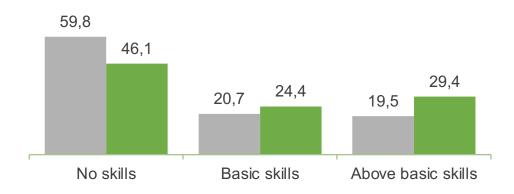




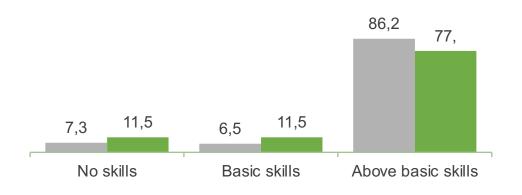
People with auditory disabilities



Uncontrolled territories



Youth aged 10-17 years

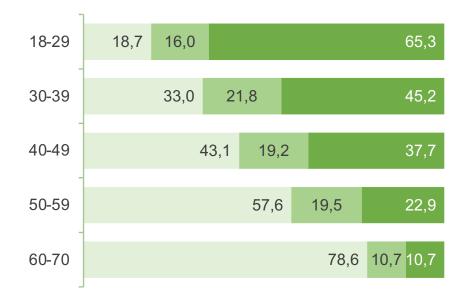




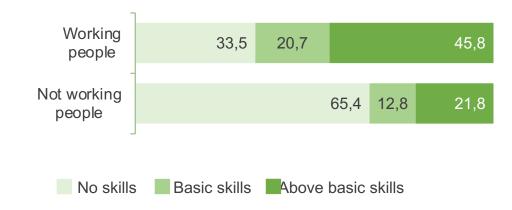
Software skills for content manipulation / Навички створення цифрового контенту.

Ukraine on the whole

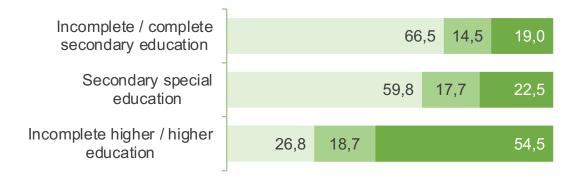
by age, %



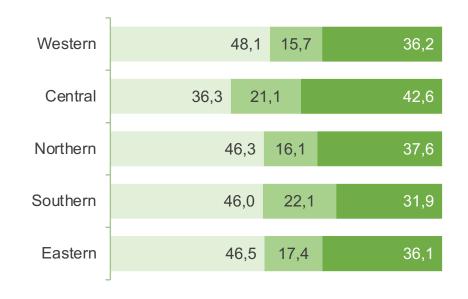
by employment status, %



by level of education, %



by region, %

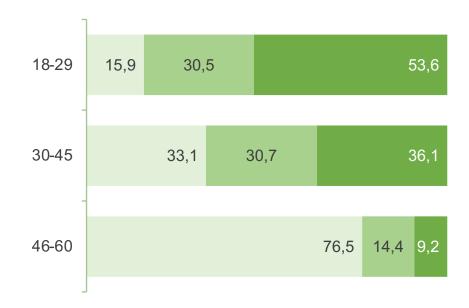




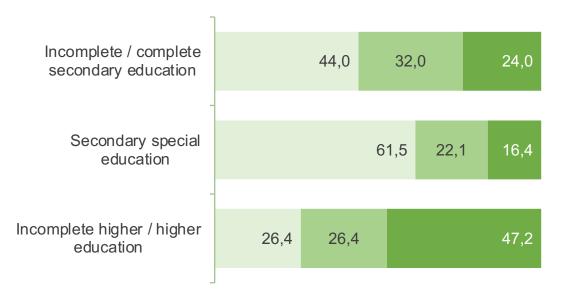
Software skills for content manipulation / Навички створення цифрового контенту.

Uncontrolled territories

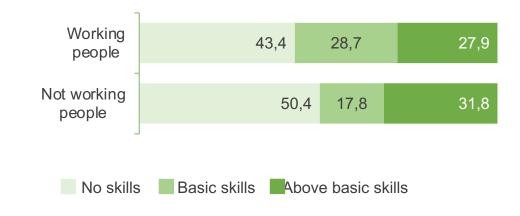
by age, %



by level of education, %



by employment status, %



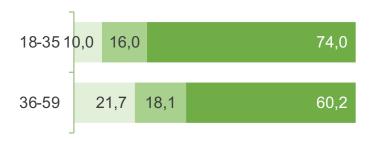




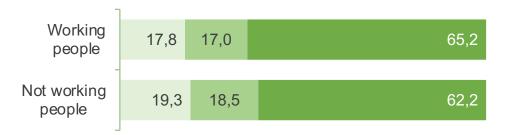
Software skills for content manipulation / Навички створення цифрового контенту.

People with auditory disabilities

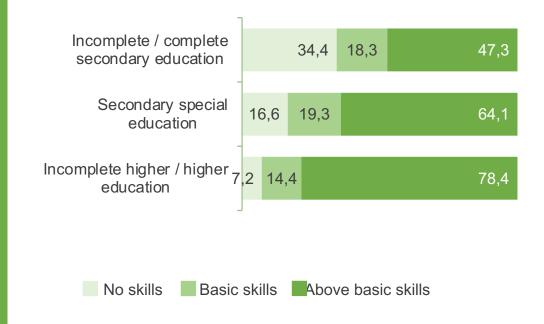
by age, %



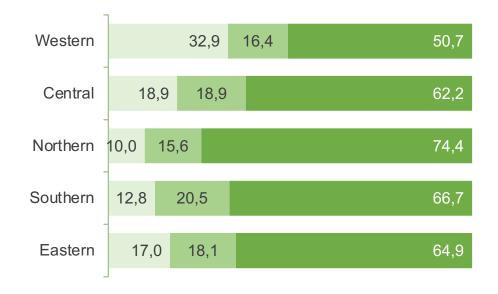
by employment status, %



by level of education, %



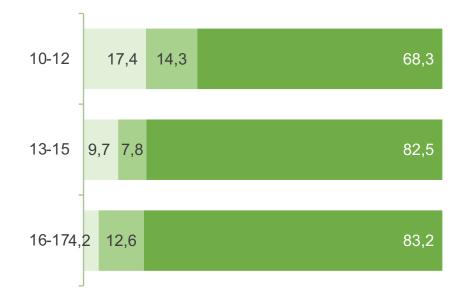
by region, %



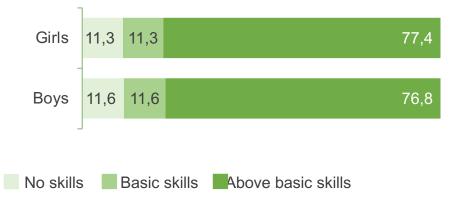


Software skills for content manipulation / Навички створення цифрового контенту. Youth aged 10-17 years

by age, %



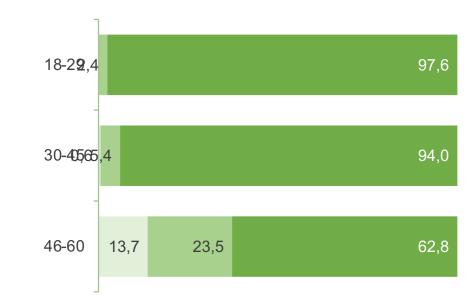
by gender, %



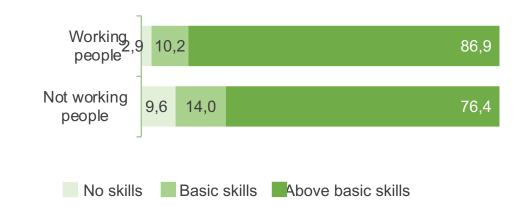


Digital problem solving and lifelong learning. Uncontrolled territories

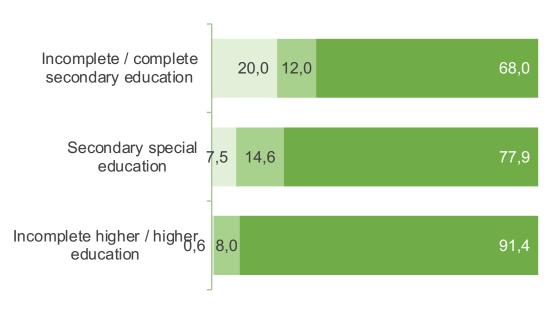




by employment status, %

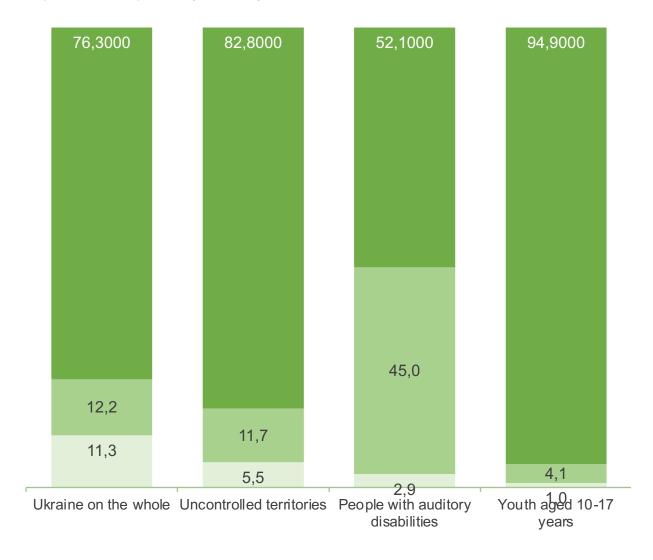


by level of education, %



Digital problem solving and lifelong learning

Definitions within digital competence: be able to use digital technologies to solve one's own life problems; be able to use open digital educational resources for one's own professional and personal development anywhere, anytime in one's life.



Skills:

Listen to music (web radio, music streams, etc.)

Watch videos (video streams, concerts, etc.)

Buying / selling goods or services over the Internet

Internet banking (payment for utilities, mobile phone, card to card money transfer, etc.)

Online courses (including recorded courses)

Use of training material on the Internet, in addition to the full online course (e.g. audiovisual materials, online training software, electronic tools, manuals, etc.)

Communicate with teachers or students using educational websites / portals Transferring files between computers / laptops or other devices (such as a flash drive)

Installing software or applications

Change security-related settings on any software (including operating system)

Reboot the smartphone / clear the cache when it is running slowly

Connect to a new WiFi network, for example, when you need to use the Internet when visiting someone or staying at the hotel

Mastering a new digital tool, such as contactless payment, smart ID identification, etc.

Paying for utilities online / tracking mail / online doctor's appointments, etc.

Training, online training / content viewing for professional development

COMMENT:

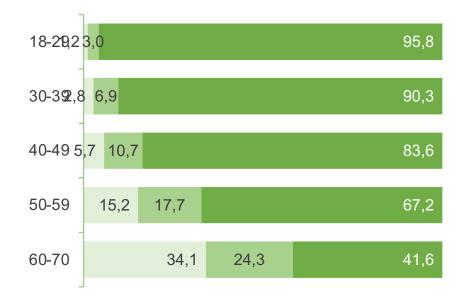
- No skills did not apply any of the skills for the last three months
- Basic skills applied one skill for the last three months
- Above basic skills applied more than one skill in the last three months



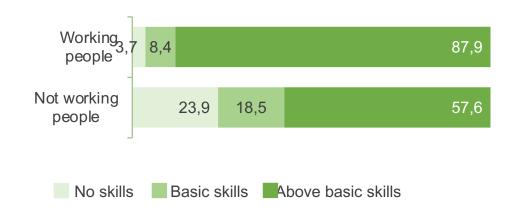
Digital problem solving and lifelong learning.

Ukraine on the whole

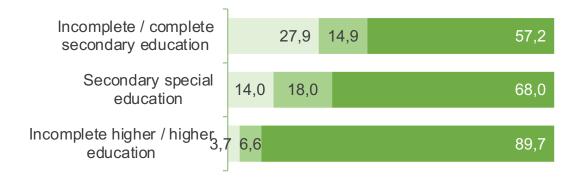
by age, %



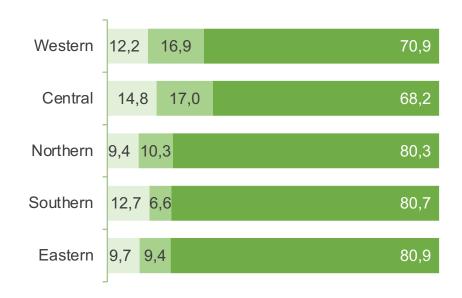
by employment status, %



by level of education, %



by region, %







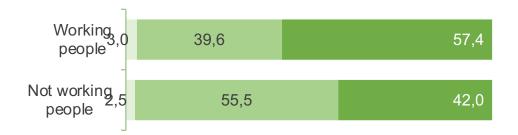
Digital problem solving and lifelong learning.

People with auditory disabilities

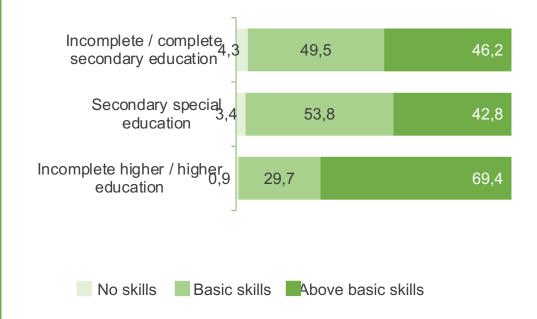
by age, %



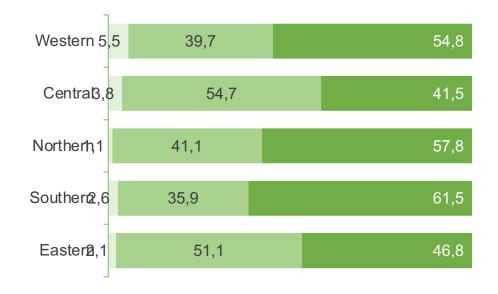
by employment status, %



by level of education, %



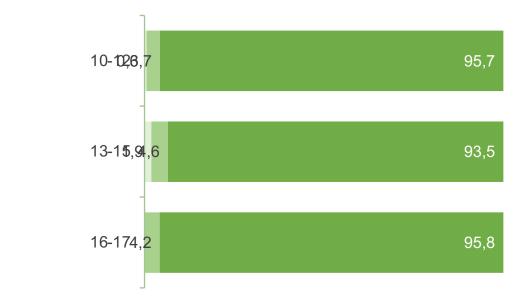
by region, %



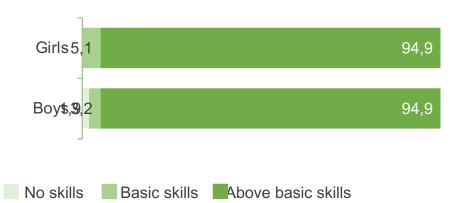


Digital problem solving and lifelong learning. Youth aged 10-17 years

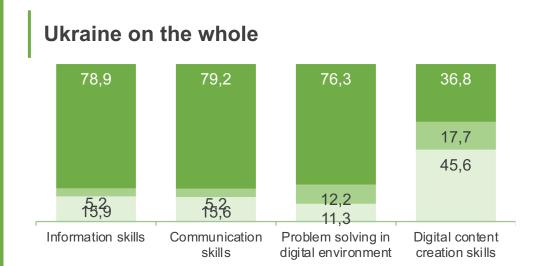




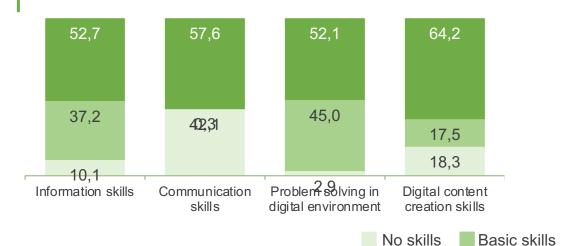
by gender, %



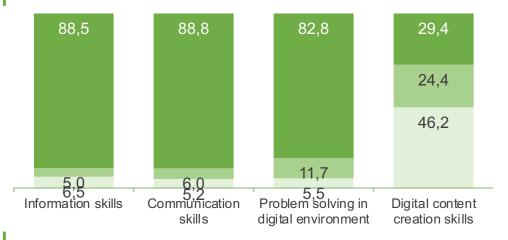
Level of digital skills



People with auditory disabilities

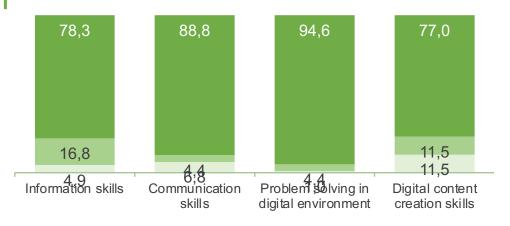


Uncontrolled territories



Youth aged 10-17 years

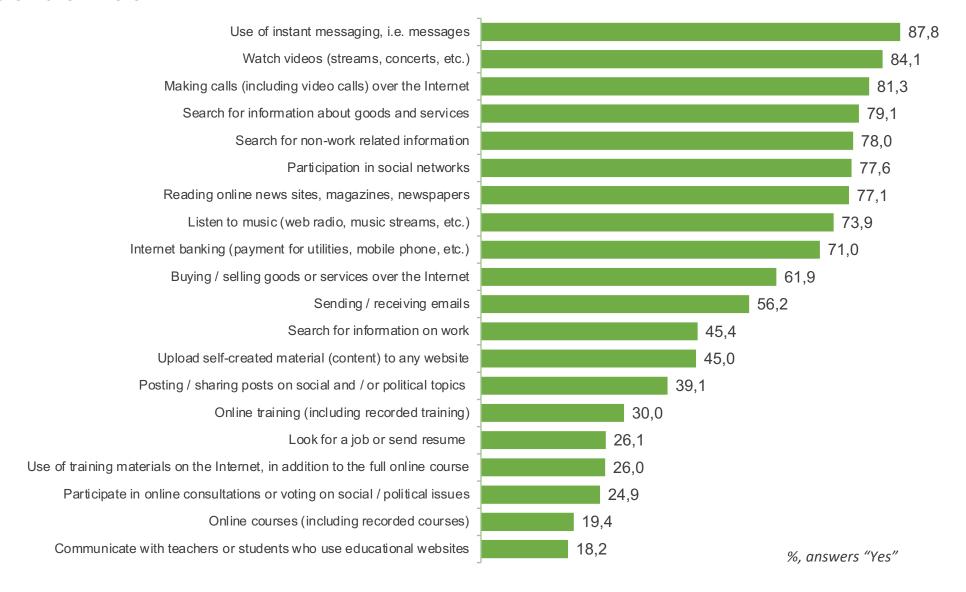
Above basic skills





Internet use in the last three months

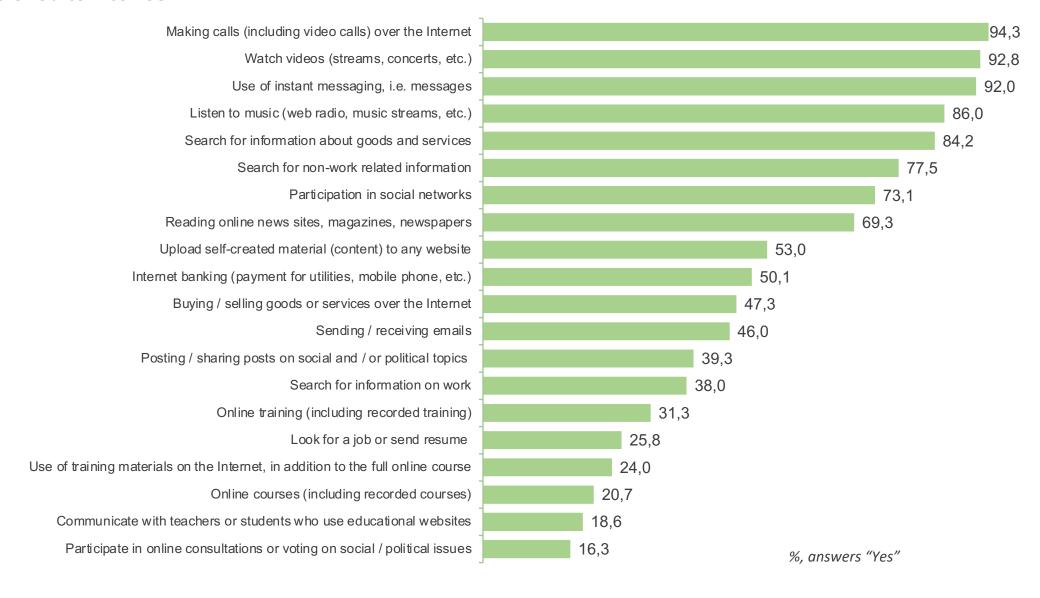
Ukraine on the whole





Internet use in the last three months

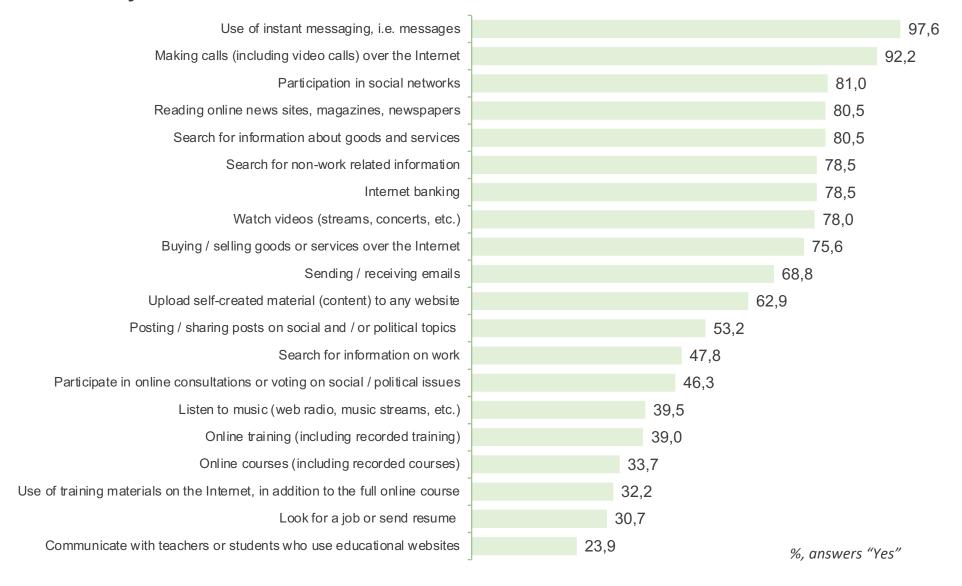
Uncontrolled territories





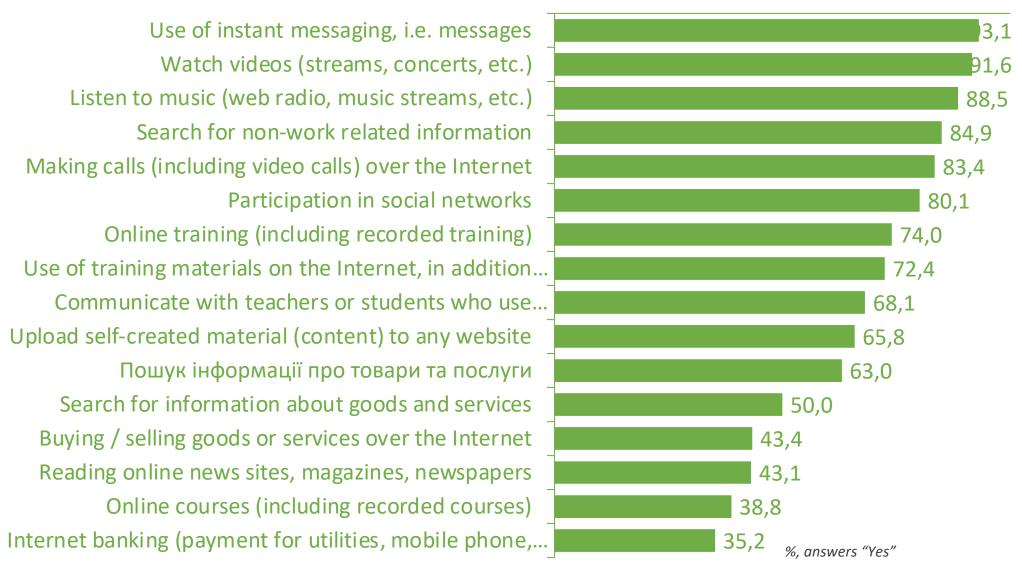
Internet use in the last three months

People with auditory disabilities

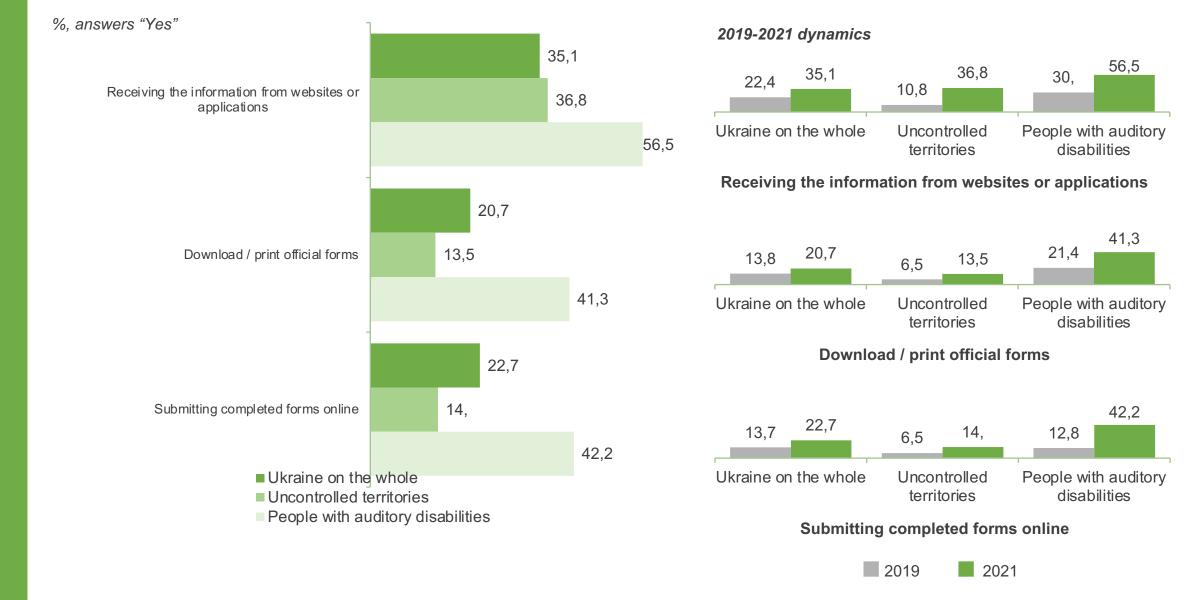




Internet use in the last three months Youth aged 10-17 years



Contacting state authorities / services over the Internet in the last 12 months

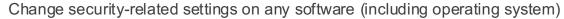


(%, answers "Yes")

Transferring files between computers / laptops or other devices

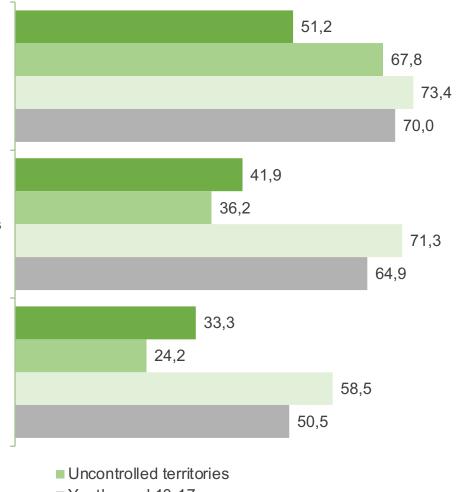


Installing software or applications

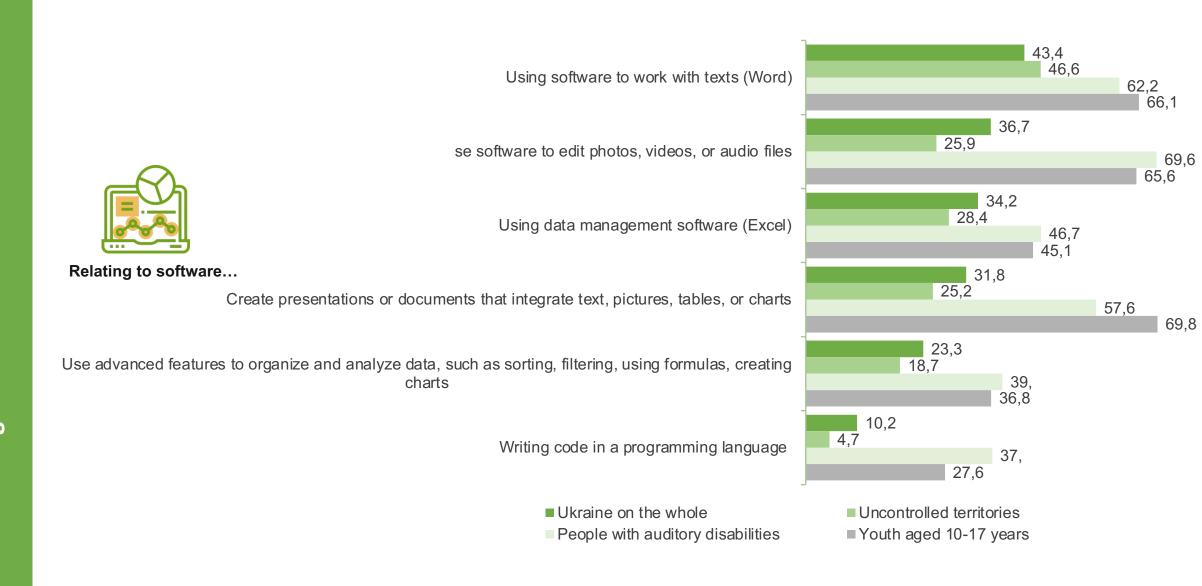


Ukraine on the wholePeople with auditory disabilities

■ Youth aged 10-17 years



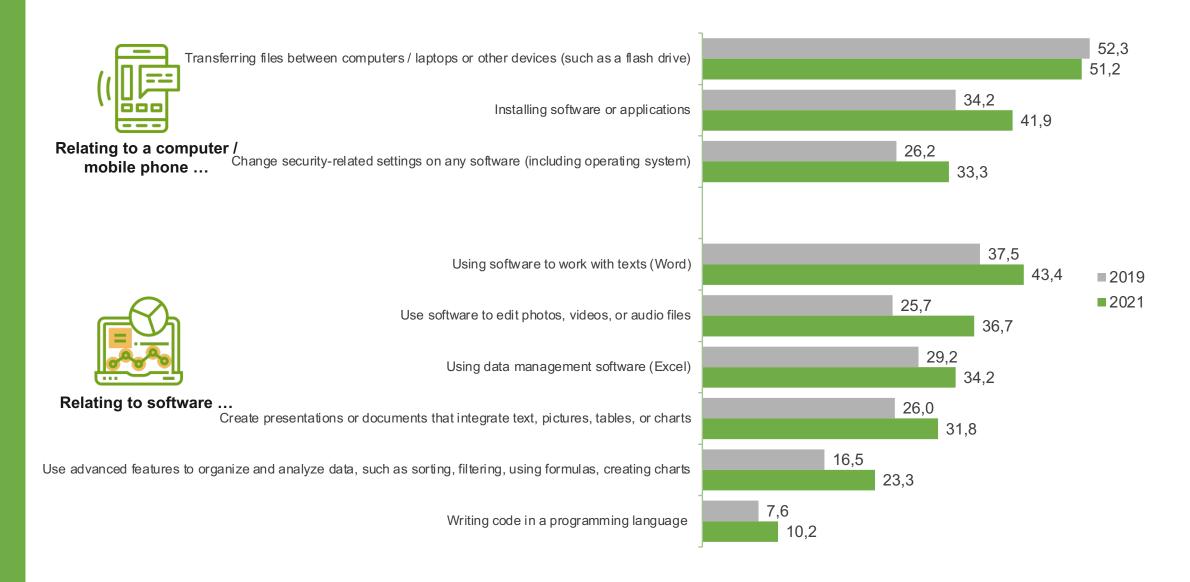
(%, answers "Yes")





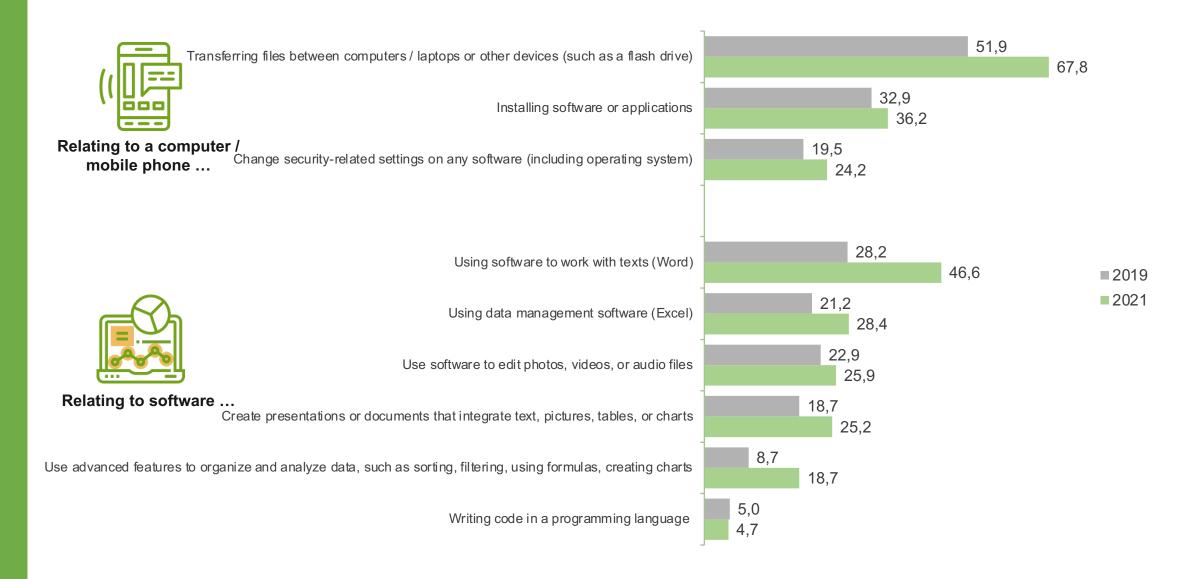
Which of the following have you done in the last 12 months? 2019-2021 dynamics

Ukraine on the whole (%, answers "Yes")



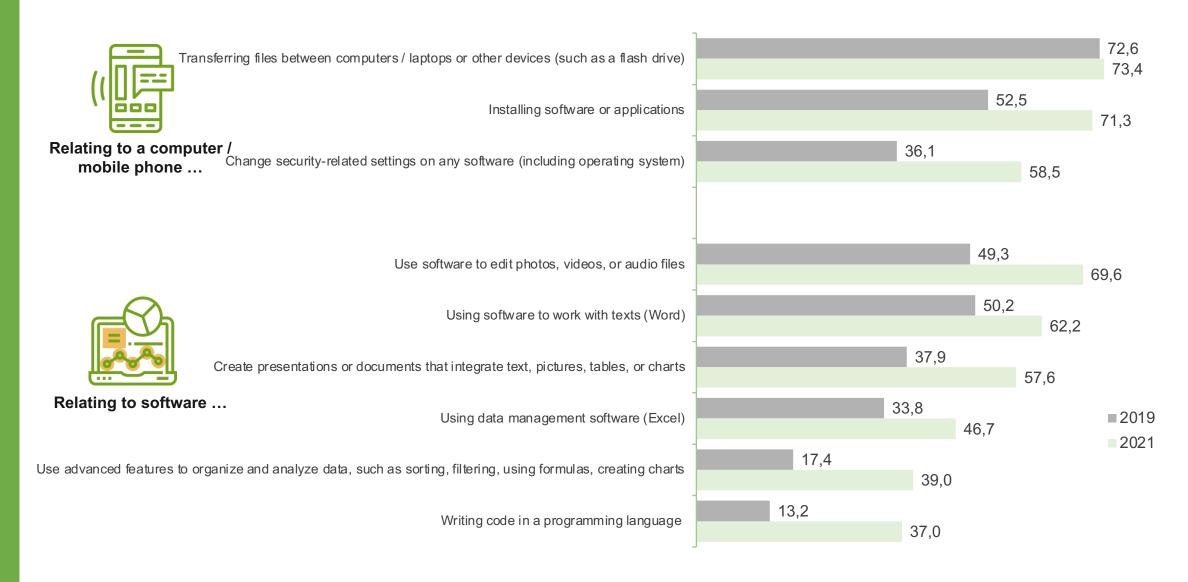


Uncontrolled territories(%, answers "Yes")



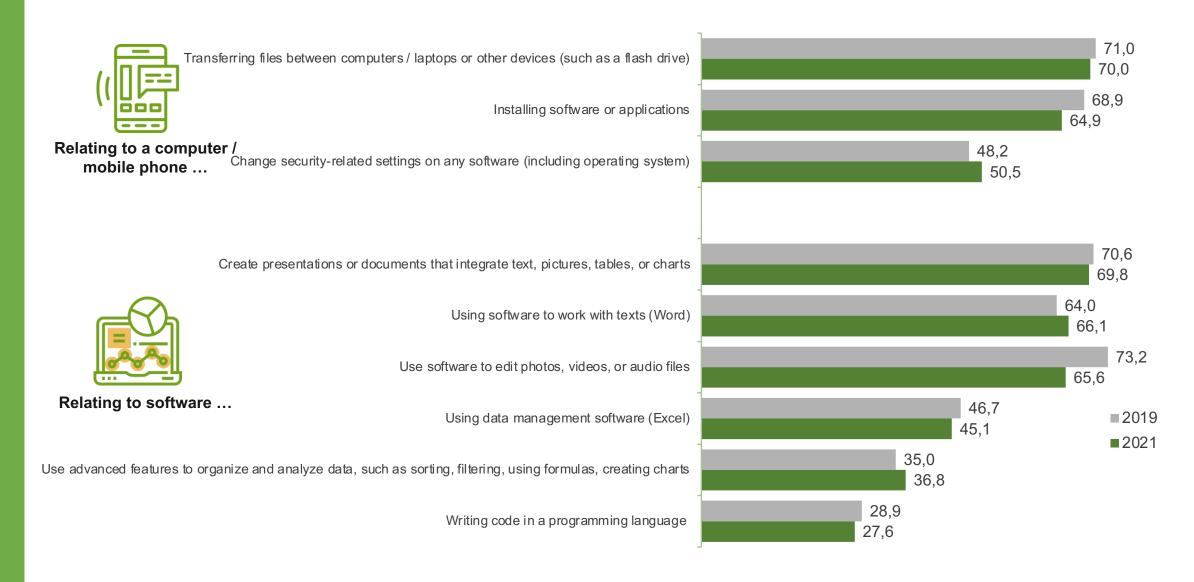


People with auditory disabilities (%, answers "Yes")





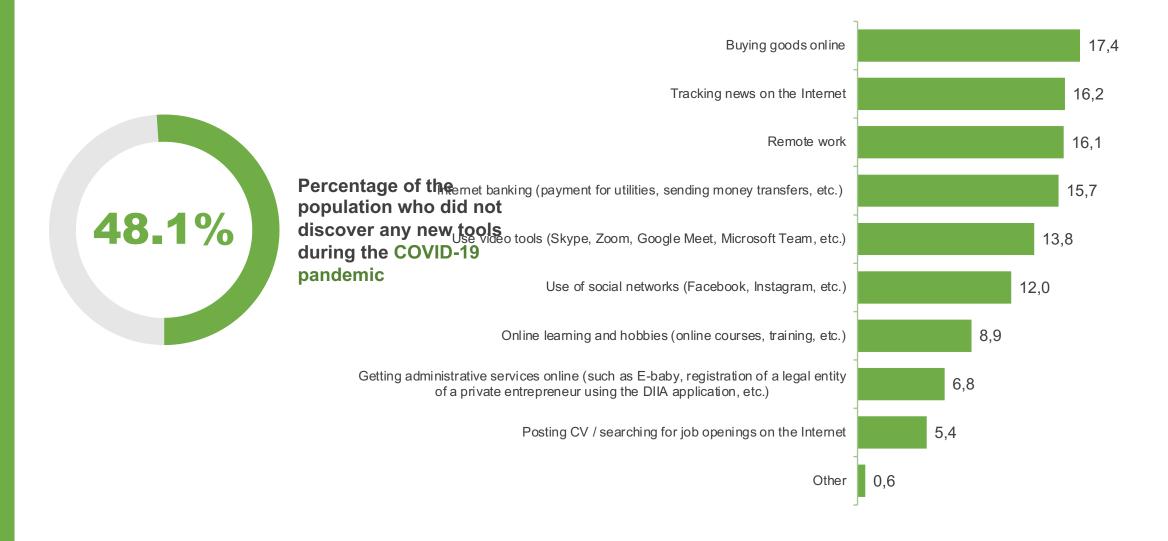
Youth aged 10-17 years (%, answers "Yes")





Which of the following happened to people for the first time during the COVID-19 pandemic?

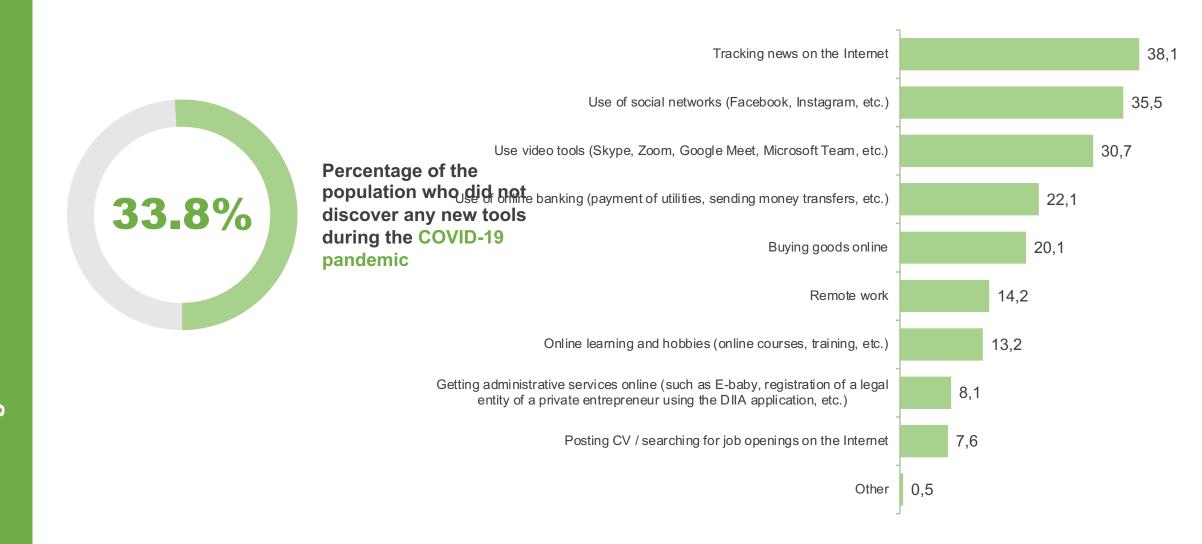
Ukraine on the whole (in %, several answer variants are possible)





Which of the following happened to people for the first time during the COVID-19 pandemic?

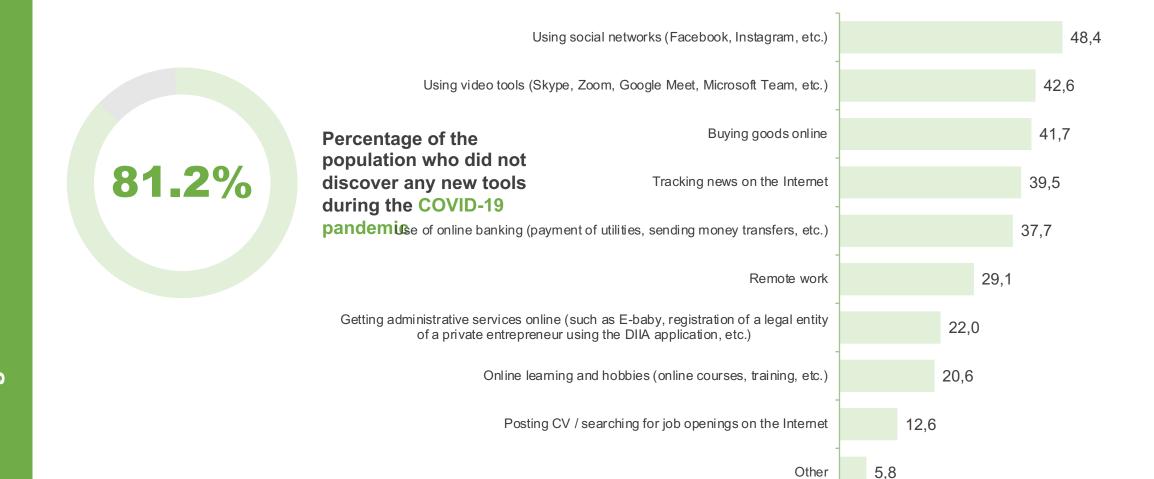
Uncontrolled territories (in %, several answer variants are possible)



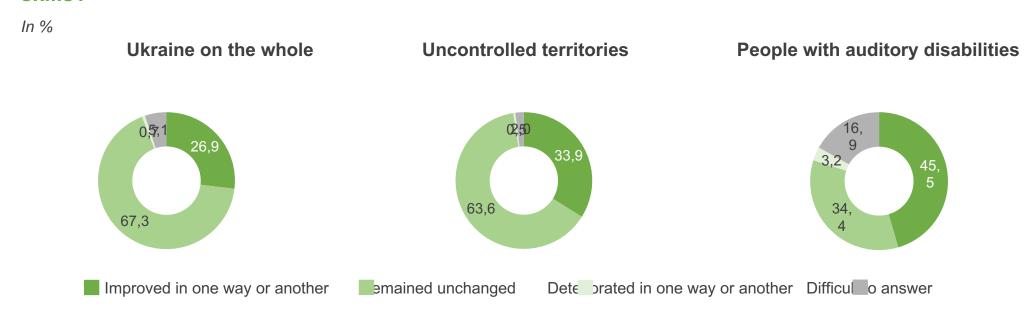


Which of the following happened to people for the first time during the COVID-19 pandemic

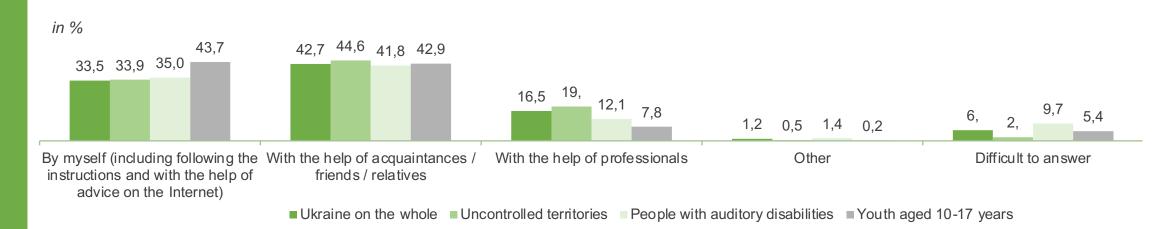
People with auditory disabilities (in %, several answer variants are possible)



If you compare the times before and during the pandemic, how do you assess the changes in your digital skills?



When you have problems with digital technology, how do you usually solve them?

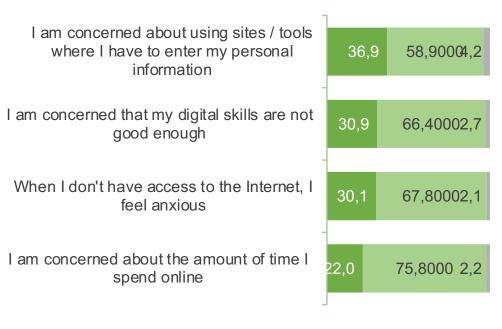




To what extent do you agree or disagree with the following statements? Ukraine on the whole

in %

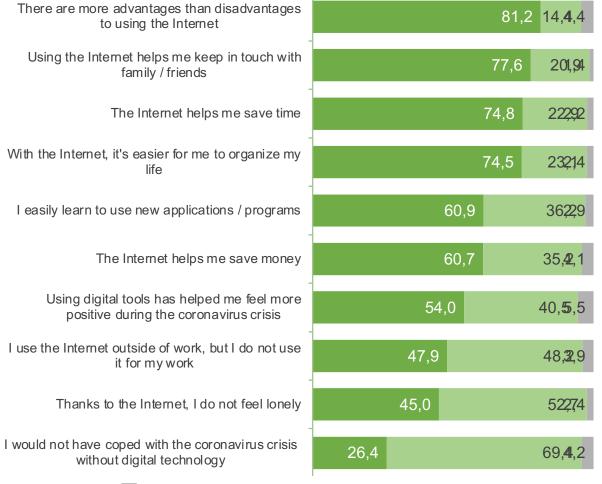
Feeling of anxiety



Agree to some extent

Disagree to some extent

Internet / digital technologies making life easier



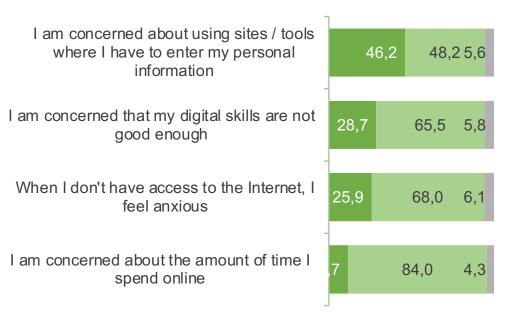
Difficult to answer



To what extent do you agree or disagree with the following statements? Uncontrolled territories

in %

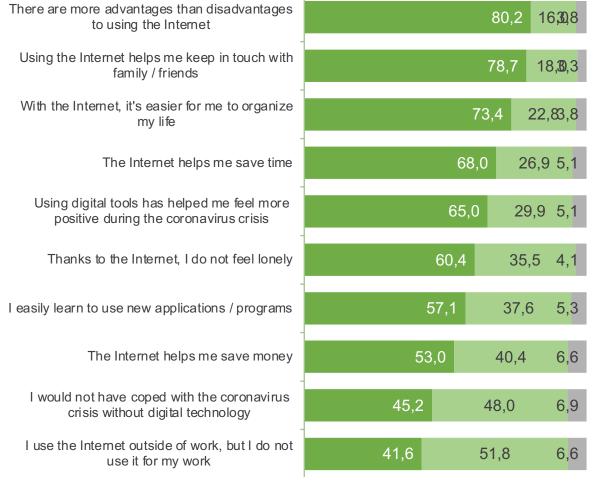
Feeling of anxiety



Agree to some extent

Disagree to some extent

Internet / digital technologies making life easier



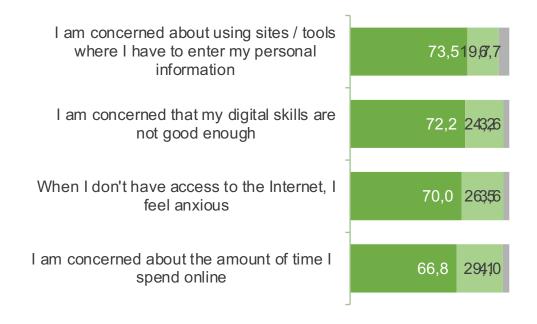
Difficult to answer



To what extent do you agree or disagree with the following statements? People with auditory disabilities

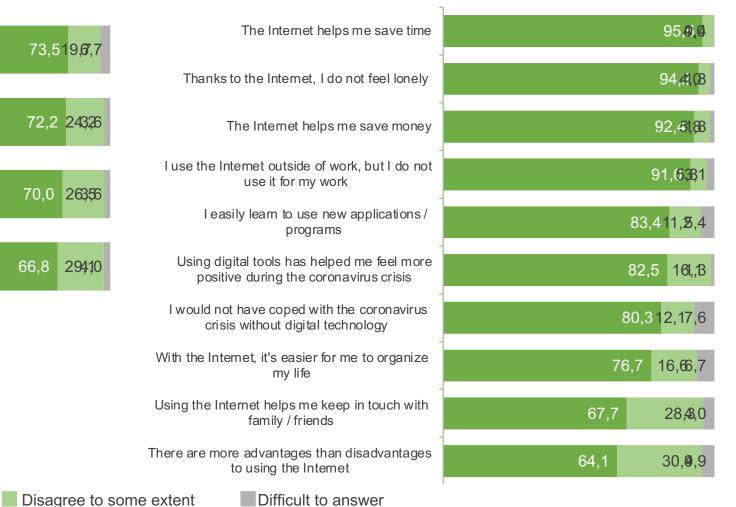
in %

Feeling of anxiety



Agree to some extent

Internet / digital technologies making life easier





To what extent do you agree or disagree with the following statements? Youth aged 10-17 years

45.6

38,8

36,1

71,4

in %

Feeling of anxiety

I am concerned about using sites / tools where I have to enter my personal

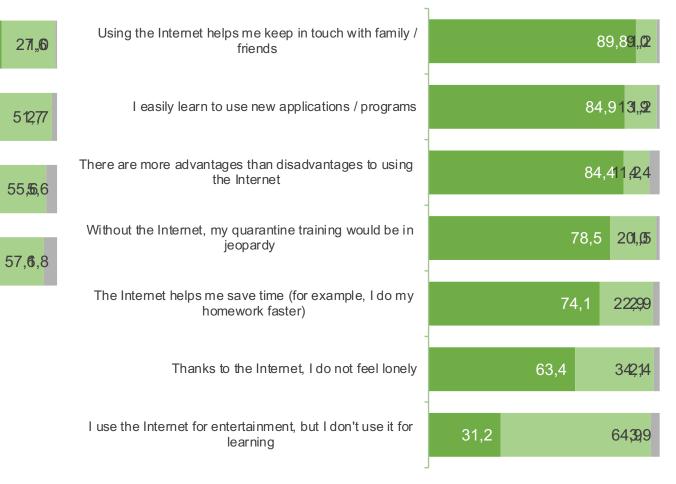
I am concerned that my digital skills are not good enough

information

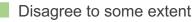
When I don't have access to the Internet, I feel anxious

I am concerned about the amount of time I spend online

Internet / digital technologies making life easier









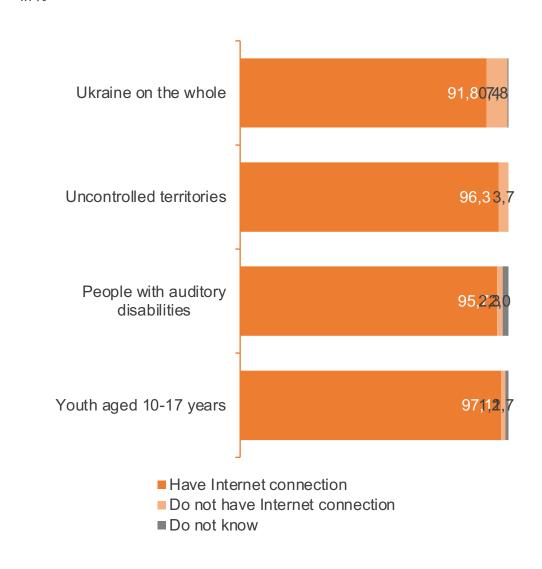


BLOCK 2

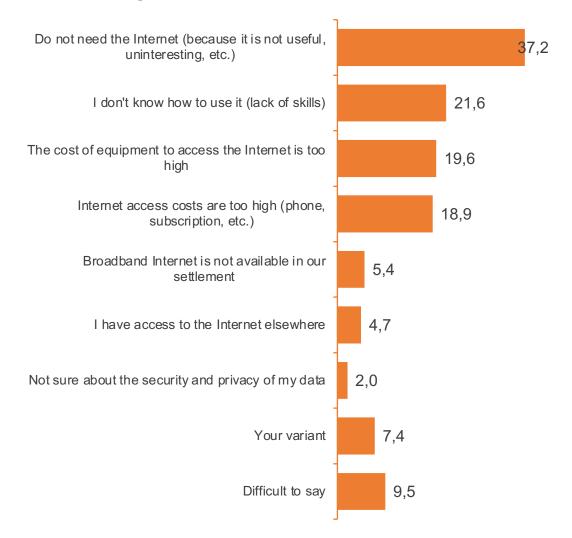
ACCESS TO THE INTERNET

Internet access

in %

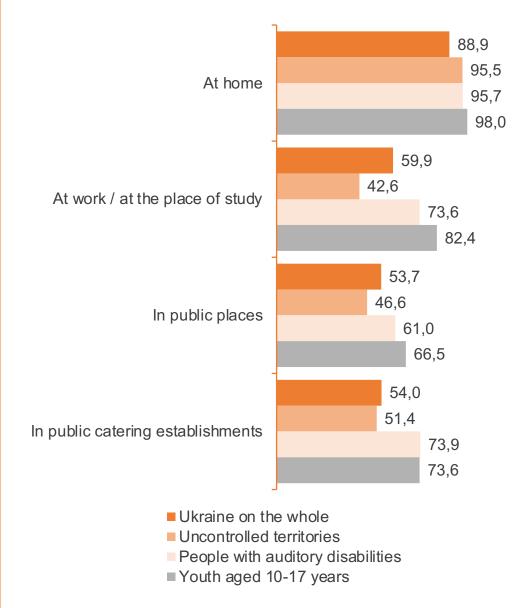


Reasons for having no Internet connection. Ukraine on the whole

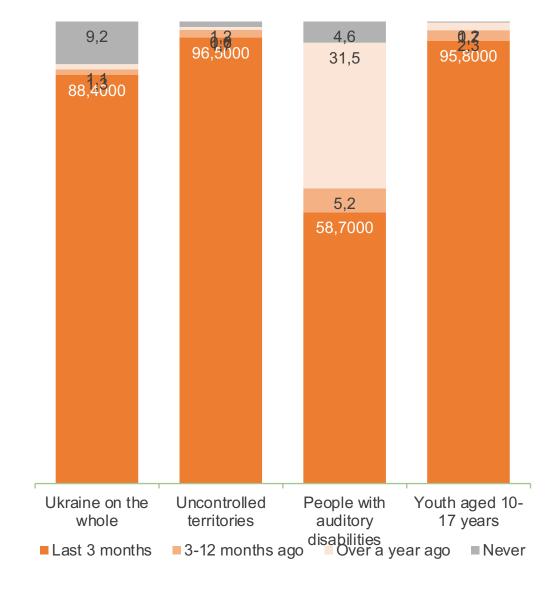


Places to use Internet

in %



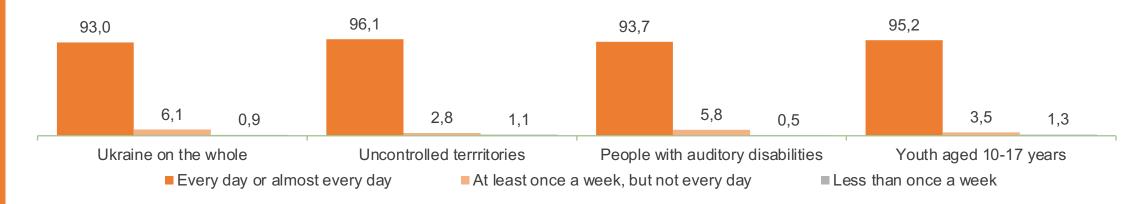
Specificity of using the Internet



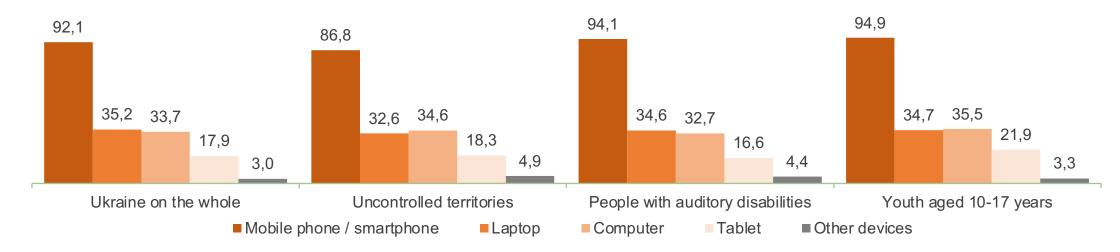
BLOCK 2. <u>Internet access</u>

Specificity of using the Internet. Ukraine on the whole

Frequency of Internet use in the last three months (in %)



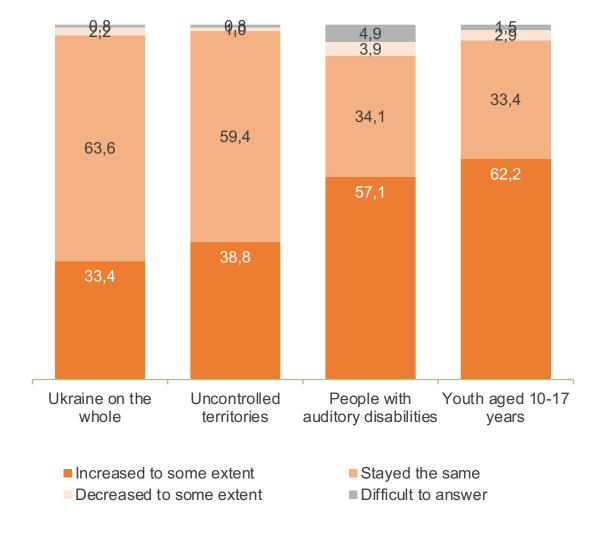
Devices for Internet access for the last three months (in %)



BLOCK 2. Internet access

The amount of time people spend online

How has the amount of time people spend online changed during the COVID-19 pandemic? (in %)



On average, people spend on the Internet

WEEKDAY

WEEKEND

Ukraine on the whole

3 hours 50 minutes

4 hours 05 minutes

Uncontrolled territories

3 hours 12 minutes

3 hours 56 minutes

People with auditory disabilities

4 hours 24 minutes

5 hours 13 minutes

Youth aged 10-17 years

4 hours 24 minutes

5 hours 15 minutes



BLOCK 3 ELECTRONIC SECURITY



Have you encountered any of the following security issues through the use of the Internet for personal purposes in the last 12 months ? (in %, answer "Yes")

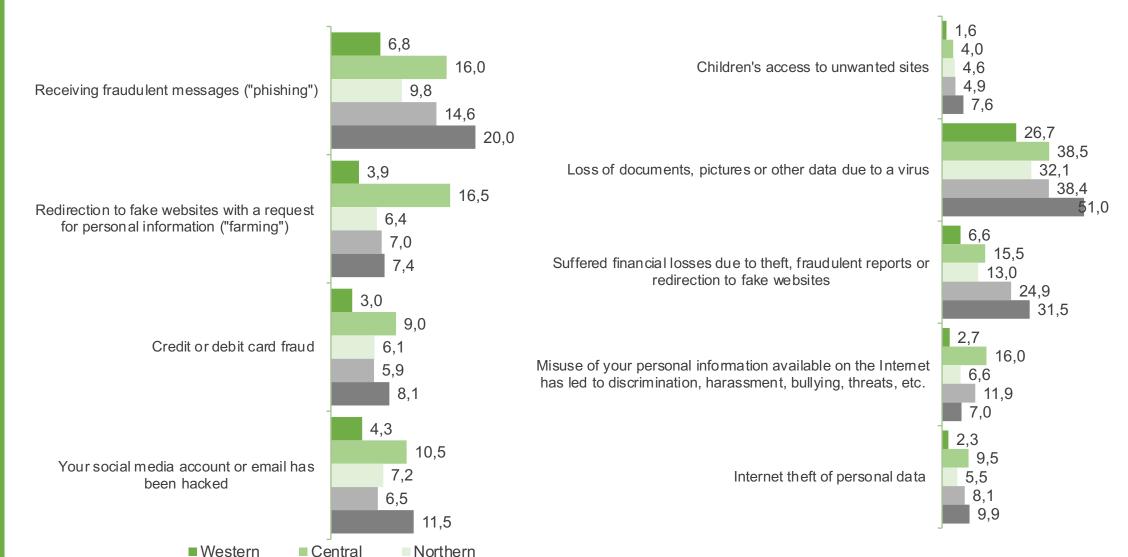
Ukraine on the whole





Have you encountered any of the following security issues through the use of the Internet for personal purposes in the last 12 months? (in %, answer "Yes")

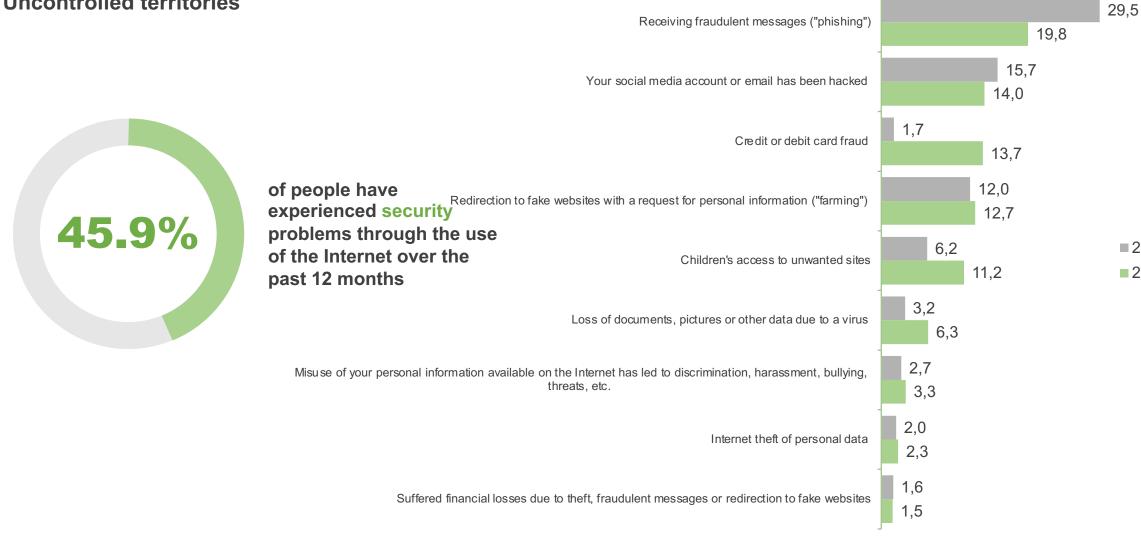
Ukraine on the whole





Have you encountered any of the following security issues through the use of the Internet for personal purposes in the last 12 months? (in %, answer "Yes")





2(

20



Have you encountered any of the following security issues through the use of the Internet for personal purposes in the last 12 months? (in %, answer "Yes")

People with auditory disabilities





Have you encountered any of the following security issues through the use of the Internet for personal purposes in the last 12 months? (in %, answer "Yes")

Youth aged 10-17 years

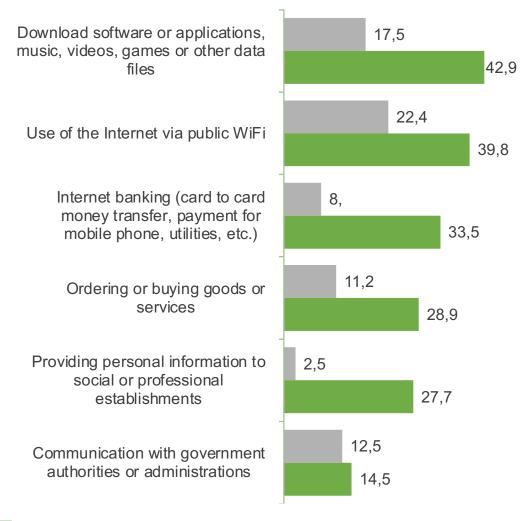


Has it been the case that, for security reasons, you have opted out of the following actions on the Internet in the last 12 months, or have there been no such situations? (in %, answer "Yes")

Ukraine on the whole

24,4 Ordering or buying goods or services 40,3 Internet banking (card to card 21,4 money transfer, payment for 39,3 mobile phone, utilities, etc.) 16,7 Use of the Internet via public WiFi 36,7 Download software or 20,5 applications, music, videos, 33.9 games or other data files Providing personal information 19.6 to social or professional 27,7 establishments Communication with 11,1 government authorities or 17, administrations

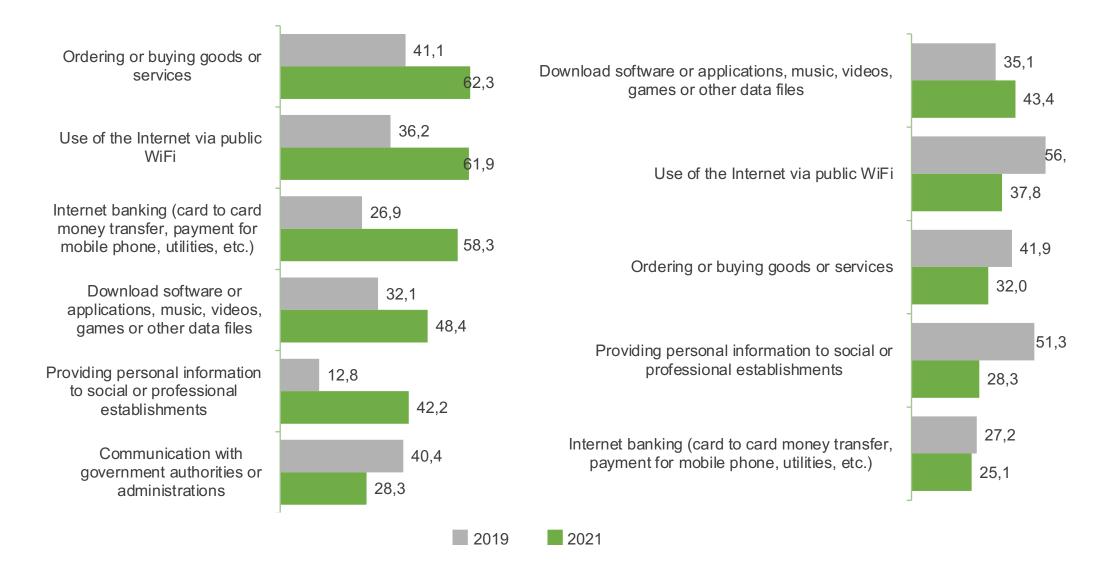
Uncontrolled territories



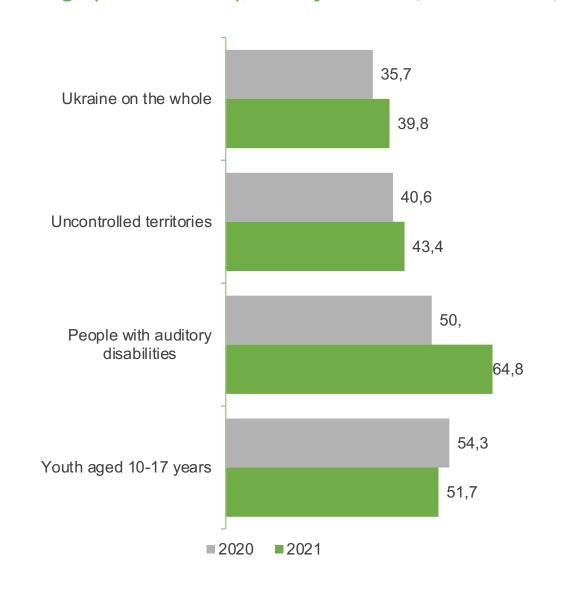
Has it been the case that, for security reasons, you have opted out of the following actions on the Internet in the last 12 months, or have there been no such situations? (in %, answer "Yes")

People with auditory disabilities

Youth aged 10-17 years



Do you back up your files (documents, pictures, etc.) on any external storage devices or to an Internet storage (cloud service), or do you not ? (in %, answer "Yes")



Portrait of those who do not back up their files

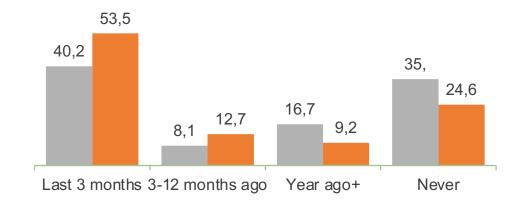
- #1 People aged 40-70 years
- **#2** People with incomplete / complete secondary education
- **#3** Residents of **Western and Southern** regions
- #4 People with the level of digital skills "No skills" or "Below average"



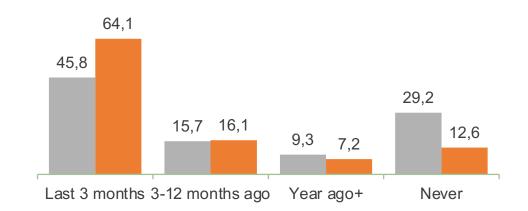
BLOCK 4 INTERNET COMMERCE

When was the last time you bought, ordered goods / services for personal use online? (in %)

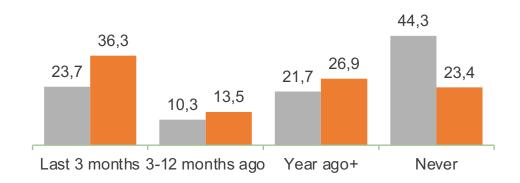
Ukraine on the whole



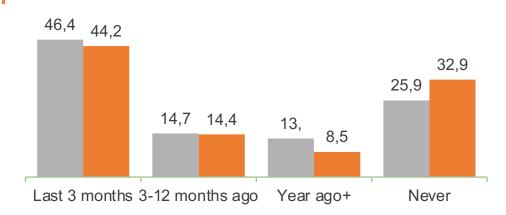
People with auditory disabilities



Uncontrolled territories

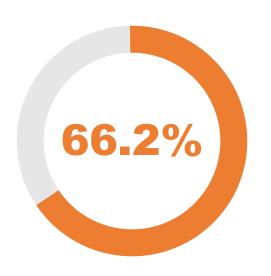


Youth aged 10-17 years





Internet Commerce. Ukraine on the whole (in %)

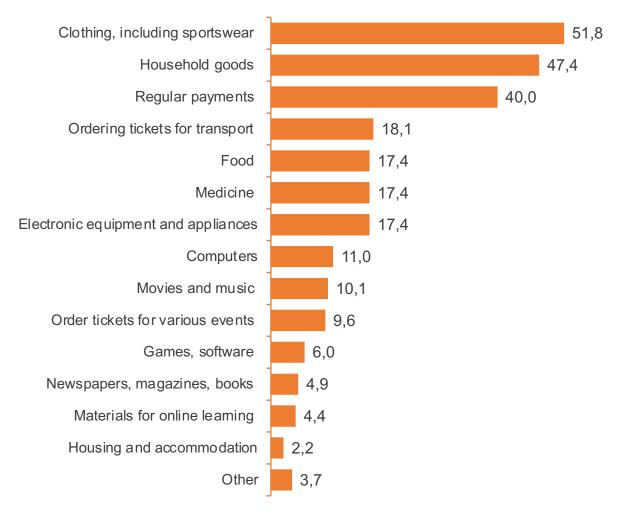


Percentage of the population who ordered goods and services online in the last year

Portrait of people who have bought or ordered goods / services online in the last year

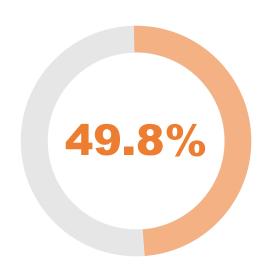
- #1 People aged 18-39 years
- #2 Residents of Eastern, Northern and Western regions
- #3 People with average income
- **#4** People with the level of digital skills "Above average"

What goods and services have you purchased or ordered online for personal use in the last 12 months? (in %, several answer variants are possible)



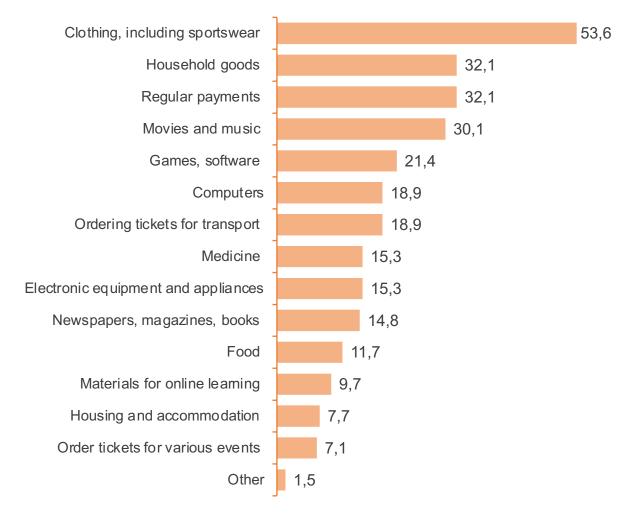


Internet Commerce. Uncontrolled territories (in %)



Percentage of the population who ordered goods and services online in the last year





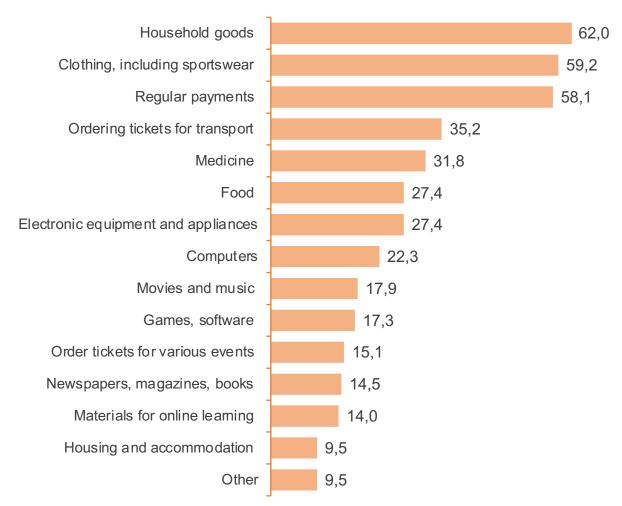


Internet Commerce. People with auditory disabilities (in %)



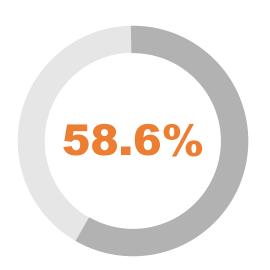
Percentage of the population who ordered goods and services online in the last year





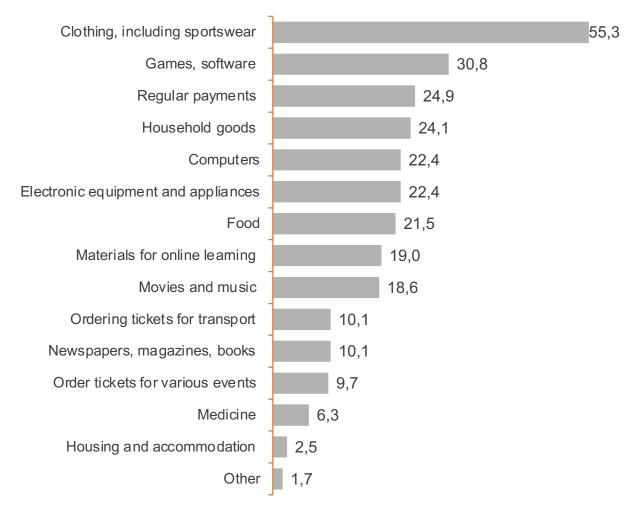


Internet Commerce. Youth aged 10-17 years (in %)



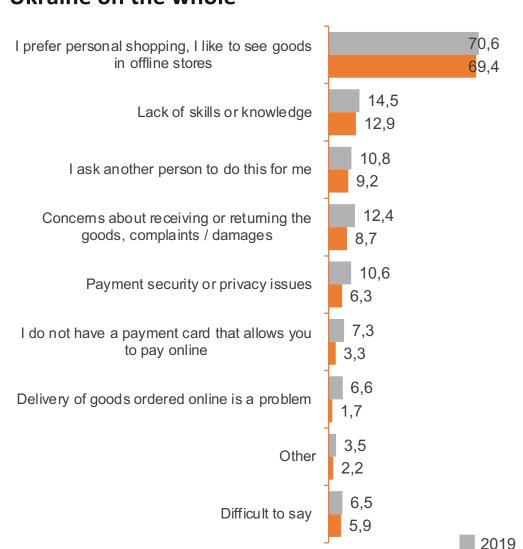
Percentage of the population who ordered goods and services online in the last year

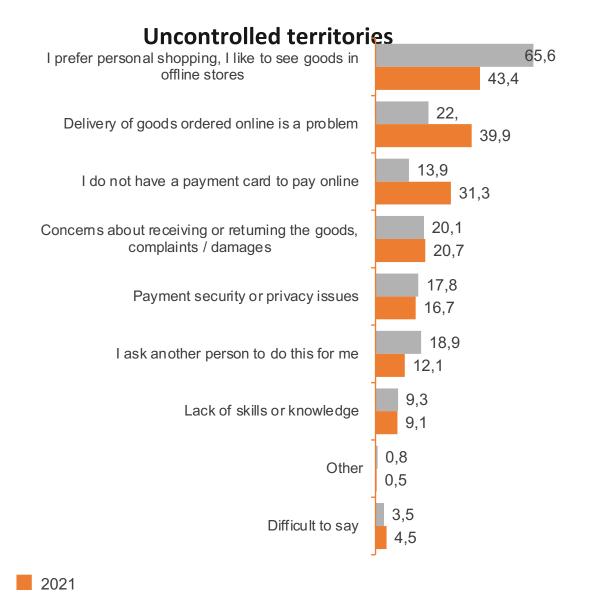




What were the reasons for you not to buy or not to orders goods / services online for your personal purposes in the last 12 months? (in %, several answer variants are possible)

Ukraine on the whole

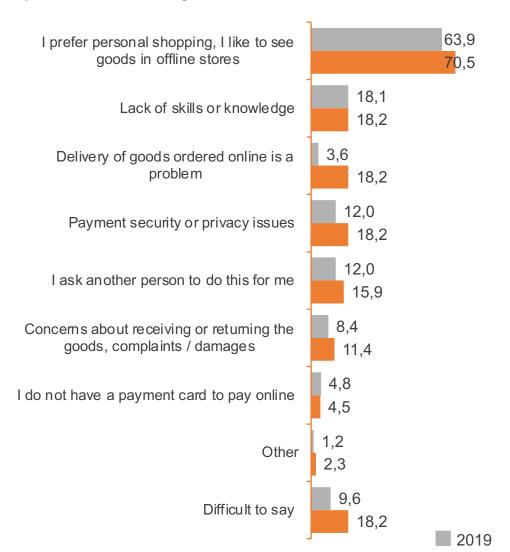


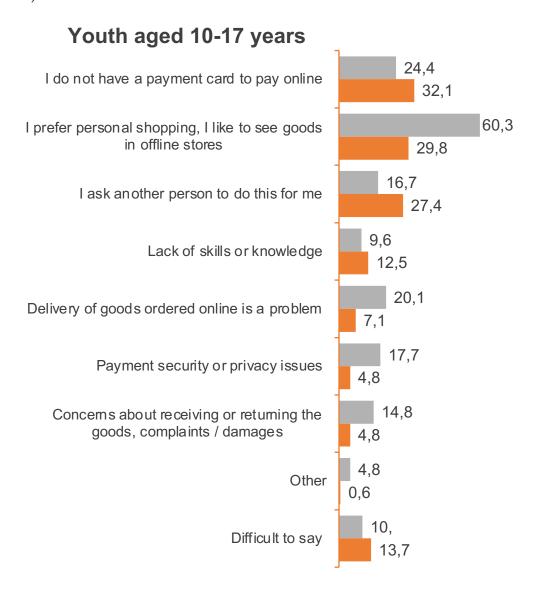


What were the reasons for you not to buy or not to orders goods / services online for your personal purposes in the last 12 months? (in %, several answer variants are possible)

2021

People with auditory disabilities

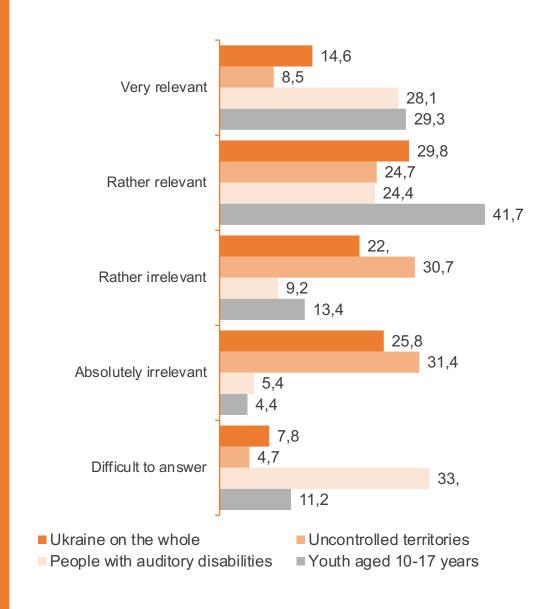


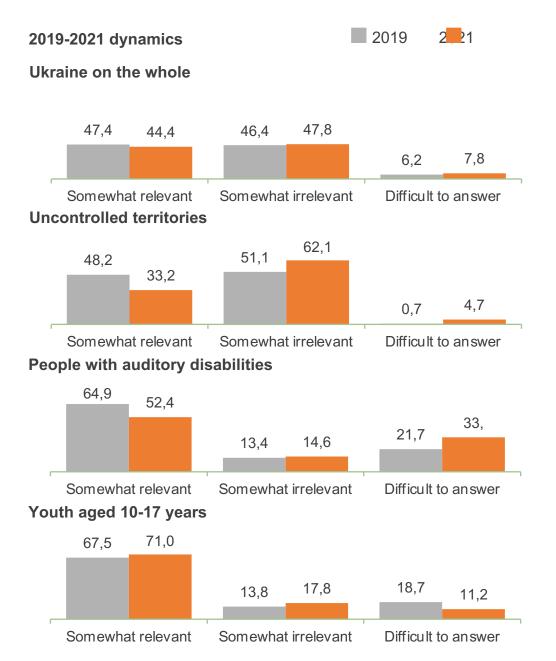




BLOCK 5 DEVELOPING DIGITAL SKILLS

Relevance of developing digital skills (in %)

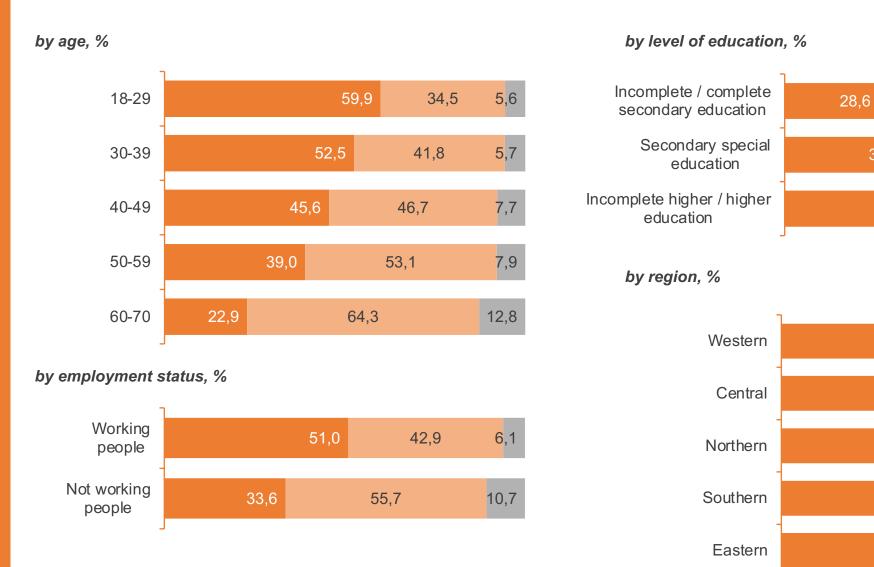






Relevance of developing digital skills. Ukraine on the whole (in %)

Somewhat relevant



Somewhat irrelevant

10,4

10,2

4,8

3,9

14,0

12,6

5,2

6,5

61,0

55,5

46.0

41,9

39,5

Difficult to answer

44,1

47,9

52,4

39,7

50,1

44,1

47,9

50,7

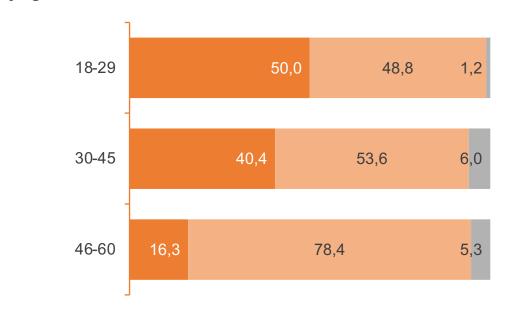
45,6

37,4

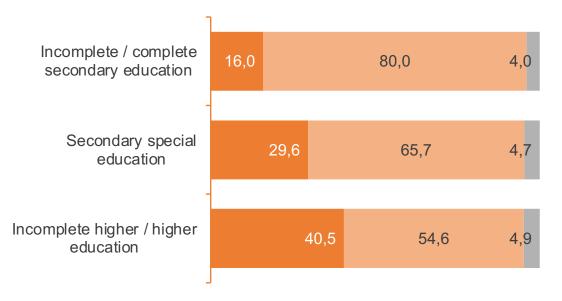


Relevance of developing digital skills. Uncontrolled territories(in %)

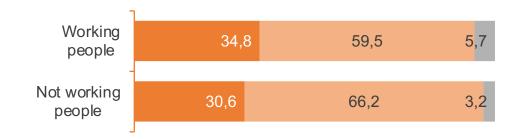
by age, %



by level of education, %



by employment status, %



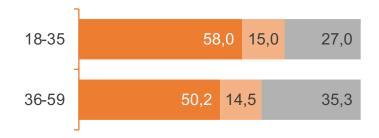
Somewhat relevant Somewhat irrelevant

Difficult to answer

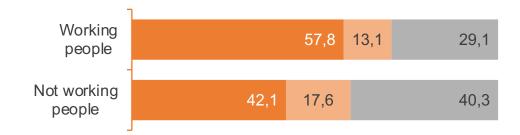


Relevance of developing digital skills. People with auditory disabilities (in %)

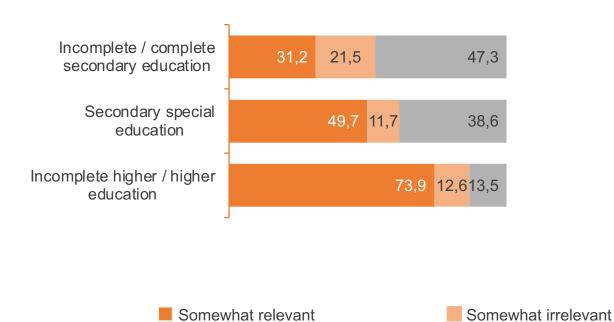




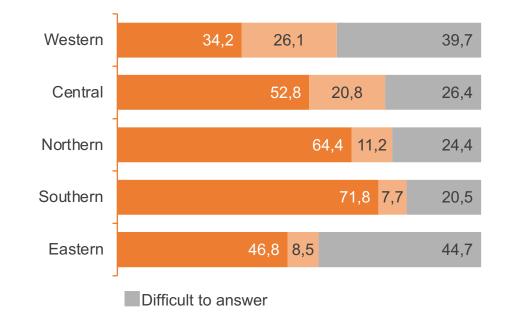
by employment status, %



by level of education, %



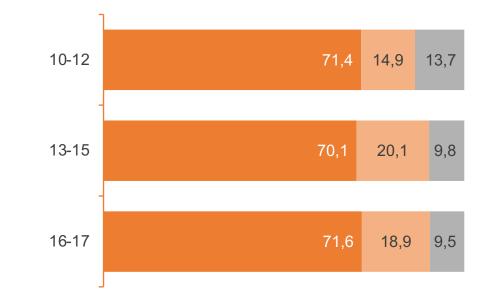
by region, %





Relevance of developing digital skills. Youth aged 10-17 years (in %)





by gender, %



Somewhat relevant

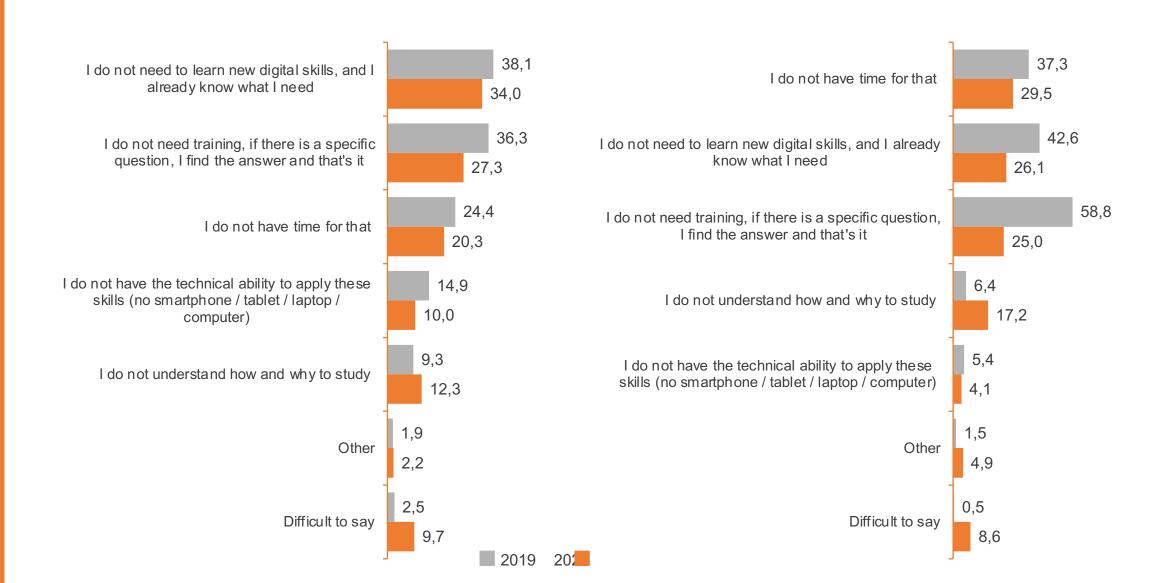
Somewhat irrelevant

Difficult to answer

Reasons why people think it is irrelevant for them to develop digital skills (in %, several answer variants are possible)

Ukraine on the whole

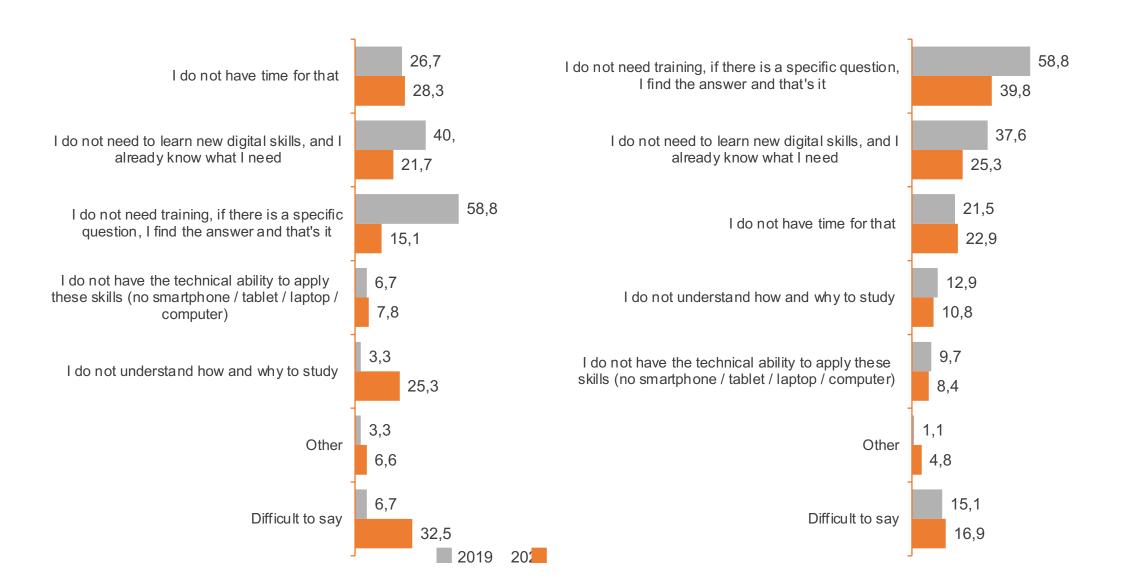
Uncontrolled territories



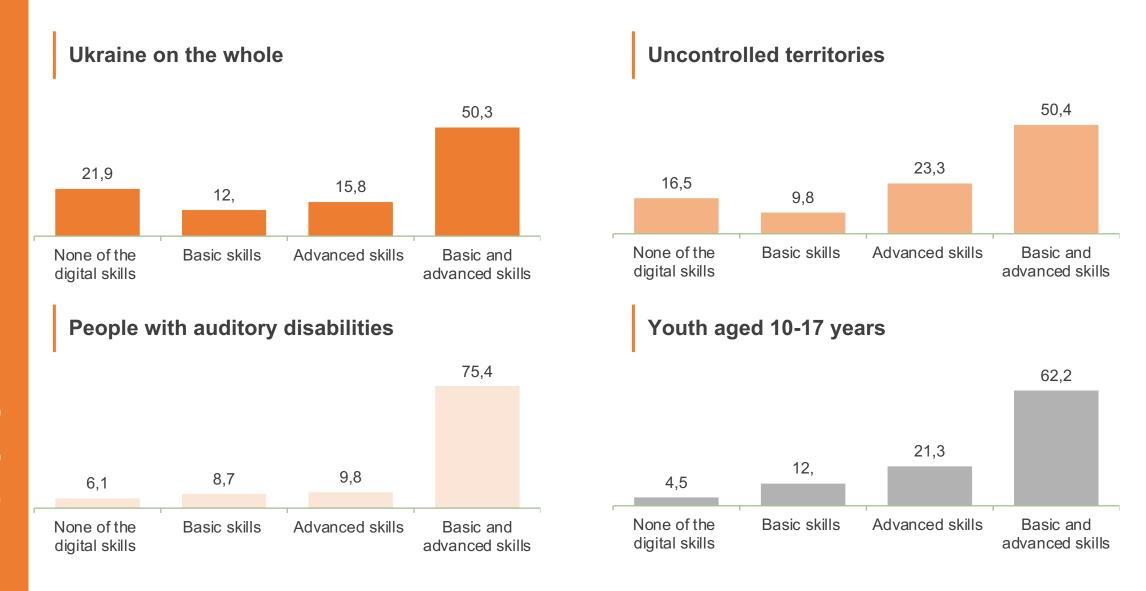
Reasons why people think it is irrelevant for them to develop digital skills (in %, several answer variants are possible)

People with auditory disabilities

Youth aged 10-17 years



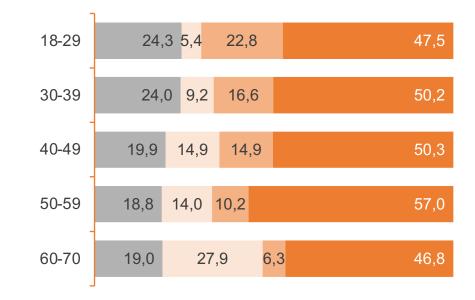
Digital skills that you would like to develop (in %, several answer variants are possible)





Digital skills that you would like to develop. Ukraine on the whole (in %, several answer variants are possible)

by age, %



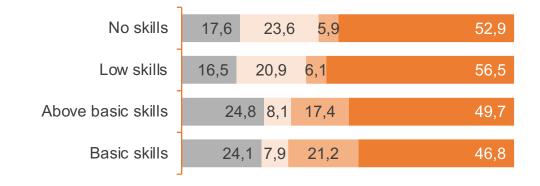
by employment status, %



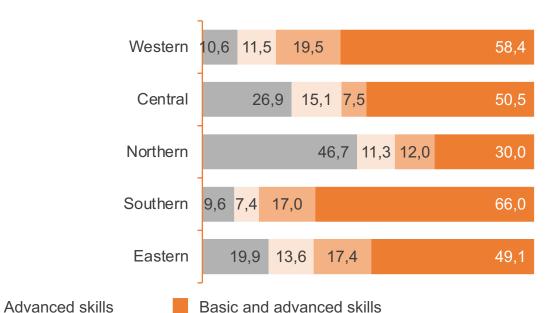
Basic skills

None of the skills

by level of digital literacy, in %



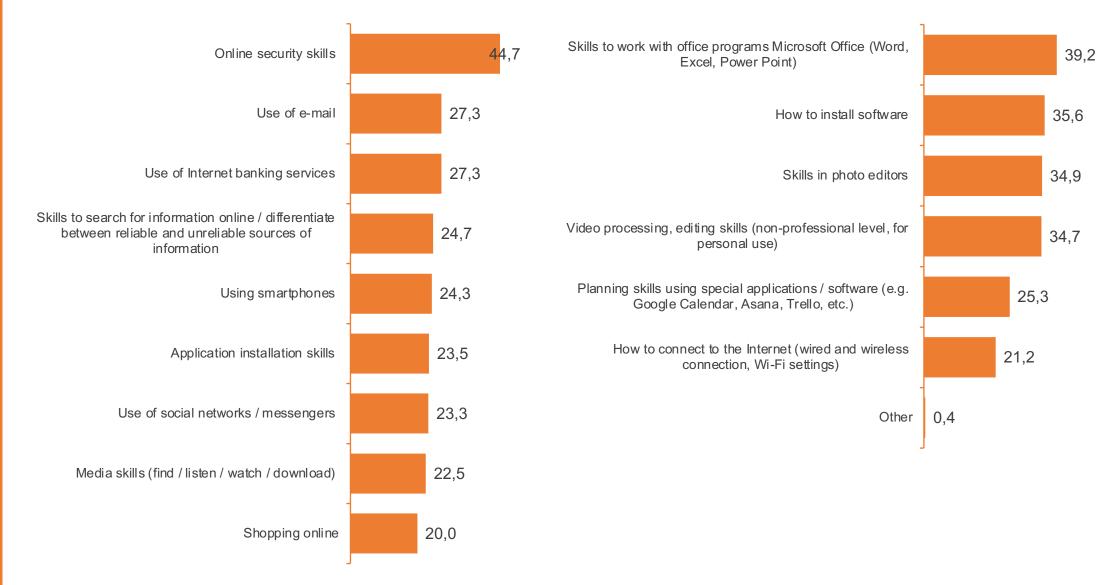
by region, %





Digital skills that you would like to develop. Ukraine on the whole (in %, several answer variants are possible)

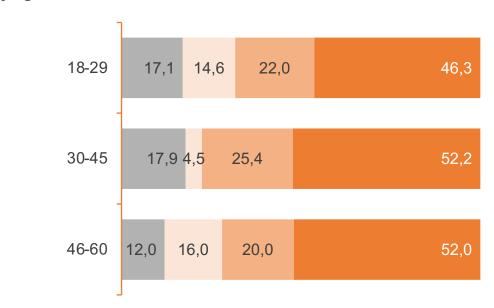
Basic skills Advanced skills



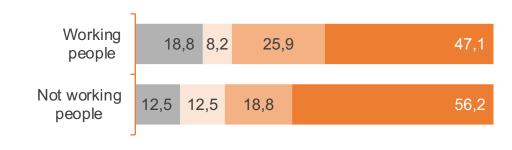


Digital skills that you would like to develop. Uncontrolled territories (in %, several answer variants are possible)

by age, %



by employment status, %

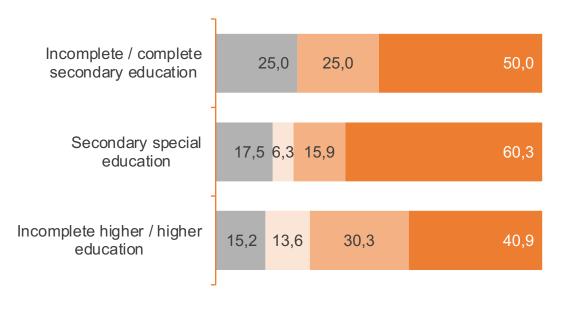


Basic skills

None of the skills

by level of education, %

Advanced skills

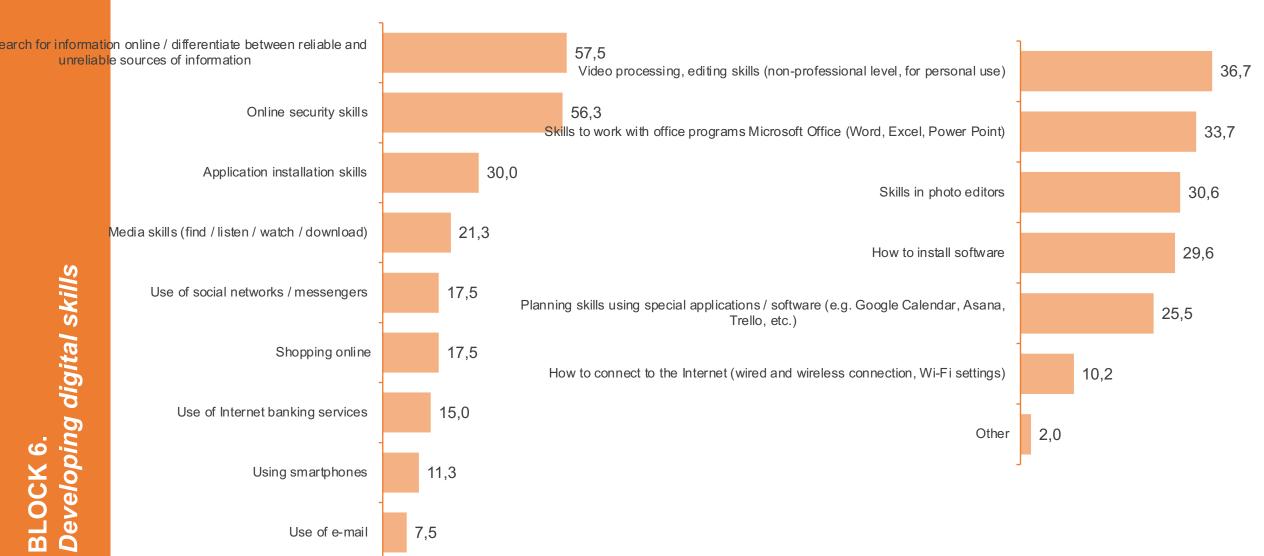


Basic and advanced skills



Digital skills that you would like to develop. Uncontrolled territories (in %, several answer variants are possible)

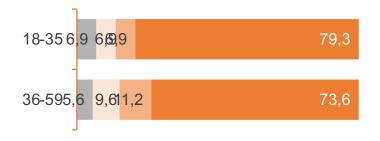
Basic skills Advanced skills



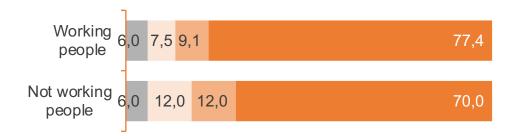


Digital skills that you would like to develop. People with auditory disabilities (in %)

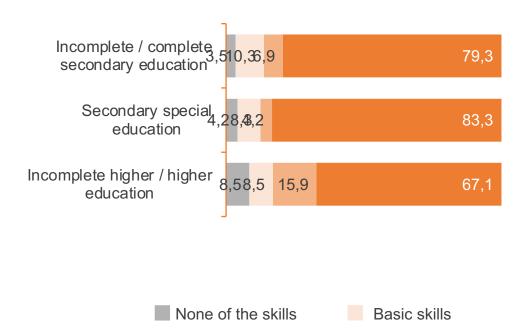




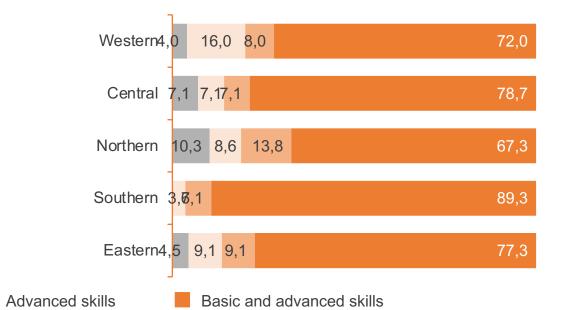
by employment status, %



by level of education, %



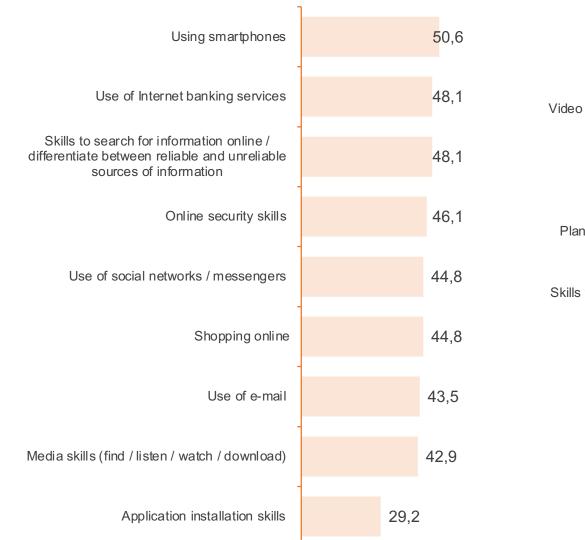
by region, %

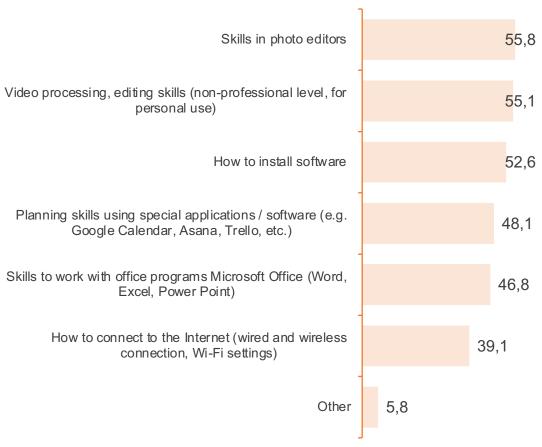




Digital skills that you would like to develop. People with auditory disabilities (in %, several answer variants are possible)

Basic skills Advanced skills

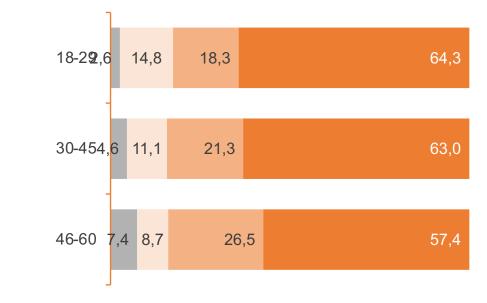






Digital skills that you would like to develop. Youth aged 10-17 years (in %, several answer variants are possible)

by age, %



by gender, %



None of the skills Basic skills

Advanced skills

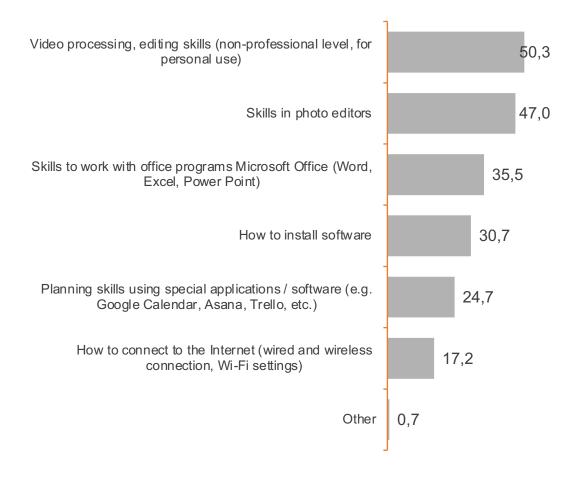
Basic and advanced skills

Digital skills that you would like to develop. Youth aged 10-17 years (in %, several answer variants are possible)

Basic skills

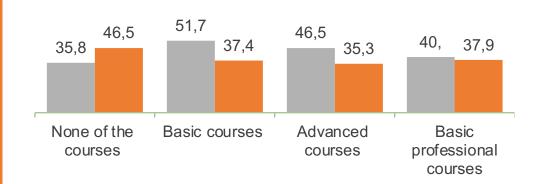
Online security skills 43,6 Skills to search for information online / differentiate between reliable and unreliable sources of 34,5 information Shopping online 29,5 Media skills (find / listen / watch / download) 27,3 Using email 22,7 Use of social networks / messengers 21,2 20,1 Use of Internet banking services 17,4 Application installation skills 13,6 Using smartphones

Advanced skills

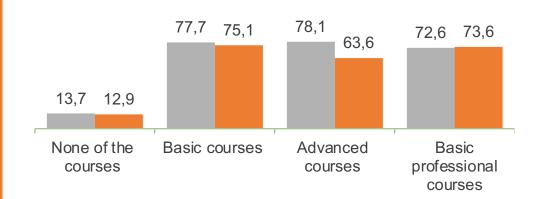


Courses you would like to take (in %, several answer variants are possible)

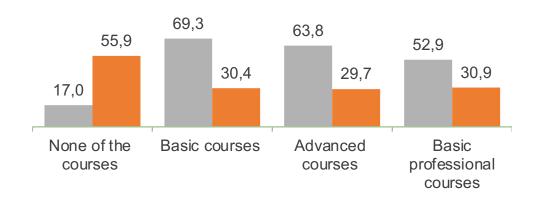
Ukraine on the whole



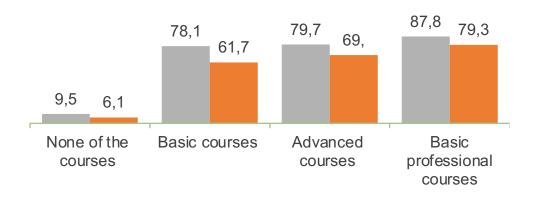
People with auditory disabilities



Uncontrolled territories

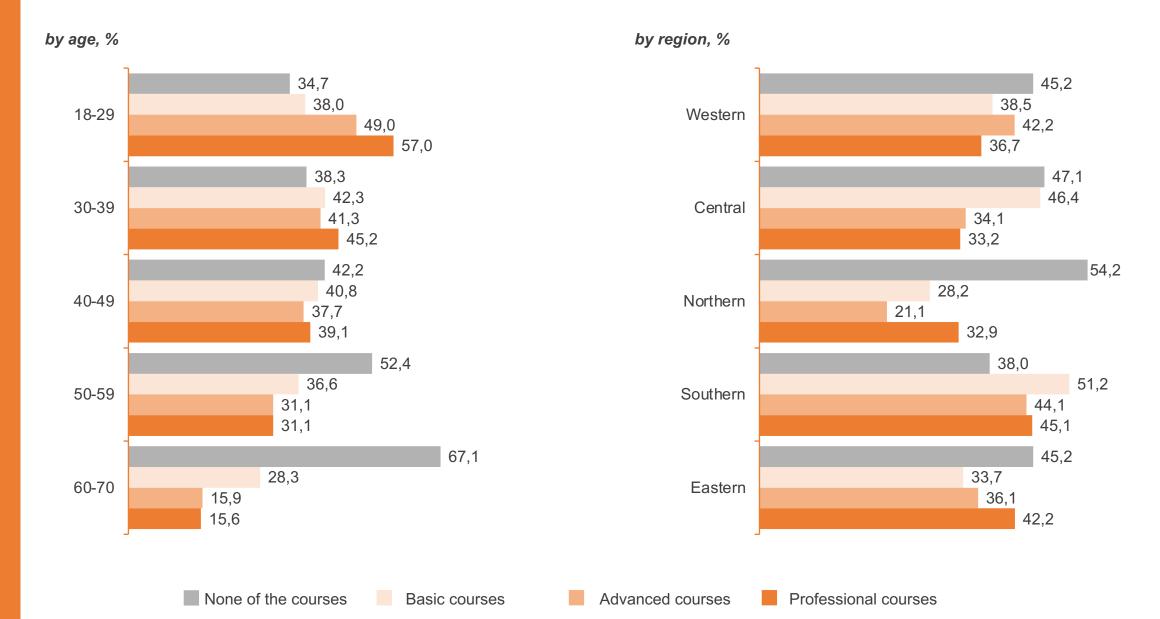


Youth aged 10-17 years





Courses you would like to take. Ukraine on the whole (in %, several answer variants are possible)



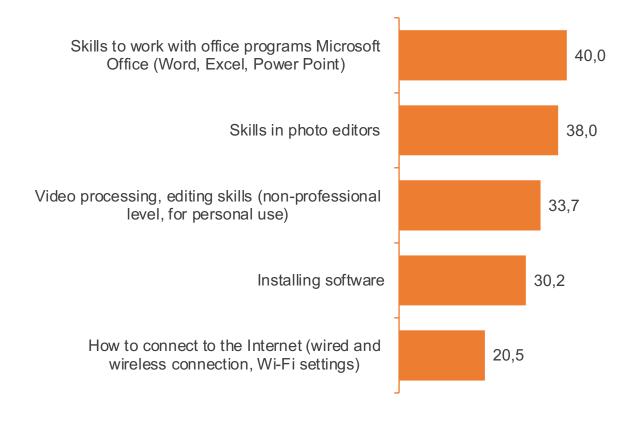


Courses you would like to take. Ukraine on the whole (in %, several answer variants are possible)

Basic courses

Online security skills 32,3 Fast and high-quality search for 22,4 information on the Internet Distinguishing between reliable and 21,3 unreliable sources of information Use of Internet banking services 20,9 Using smartphones 19,4 Using e-mail 17,5 17,5 Online safety for children 16,3 Using social networks / messengers Working with media files 15,7 14,8 Shopping online Installing the application 12,3

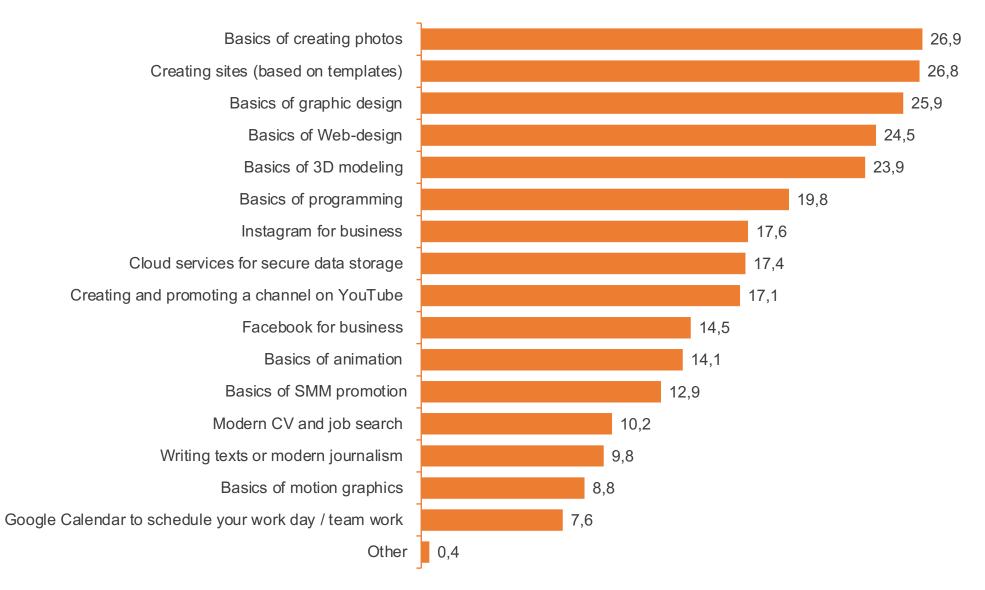
Advanced courses





Courses you would like to take. Ukraine on the whole (in %, several answer variants are possible)

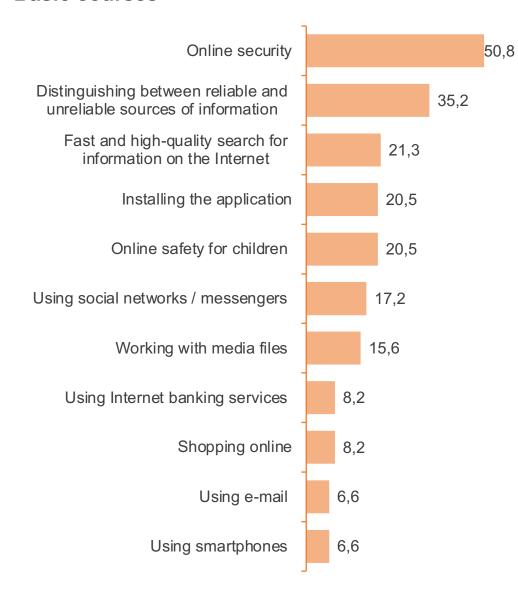
Advanced professional courses



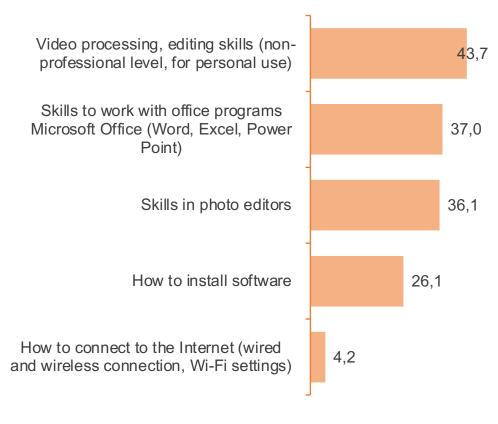


Courses you would like to take. Uncontrolled territories (in %, several answer variants are possible)

Basic courses



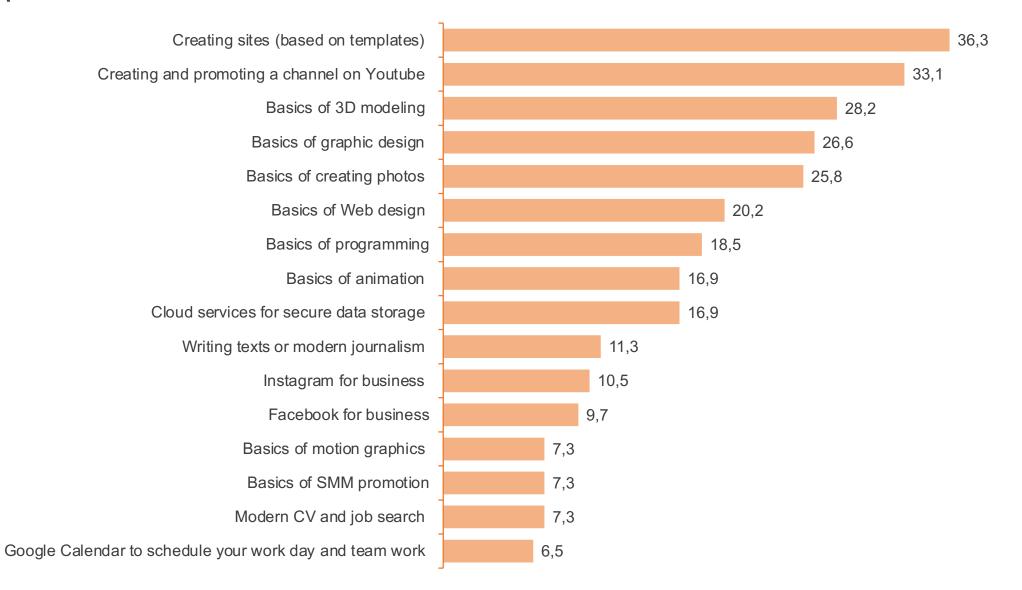
Advanced courses





Courses you would like to take. Uncontrolled territories (in %, several answer variants are possible)

Advanced professional courses



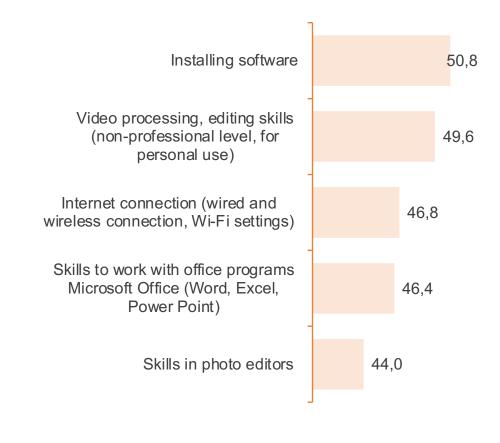


Courses you would like to take. People with auditory disabilities (in %, several answer variants are possible)

Basic courses

Fast and high-quality search for 40,5 information on the Internet Using smartphones 36,6 Online security 35.9 Using e-mail 35,5 Working with media files 35,5 Using Internet banking services 33,2 Distinguishing between reliable and 31,3 unreliable sources of information 30,2 Using social networks / messengers Shopping online 27,5 26,7 Installing the application 24,4 Online safety for children

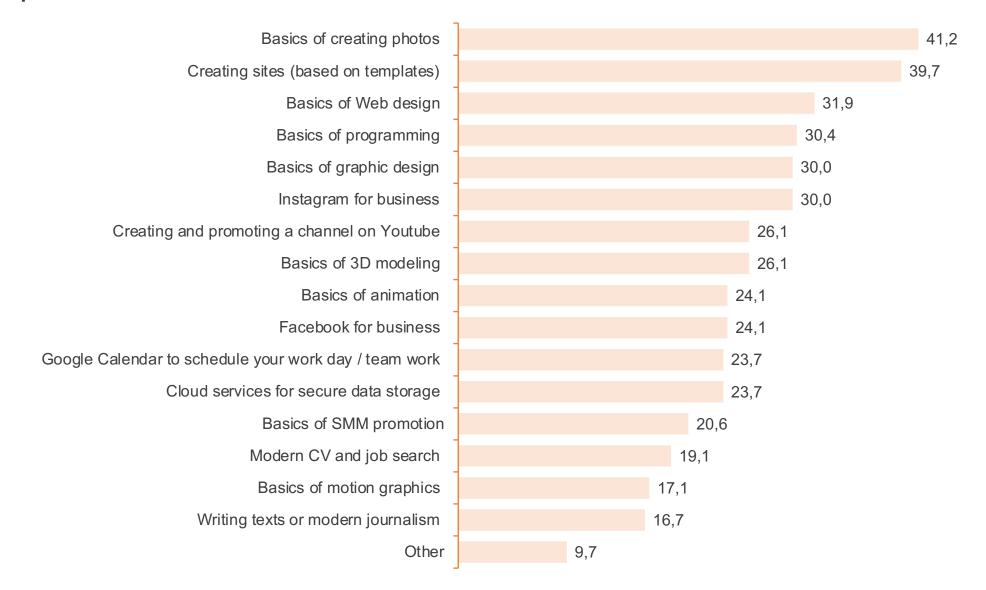
Advanced courses





Courses you would like to take. People with auditory disabilities (in %, several answer variants are possible)

Advanced professional courses





Courses you would like to take. Youth aged 10-17 years (in %, several answer variants are possible)

14,2

11,5

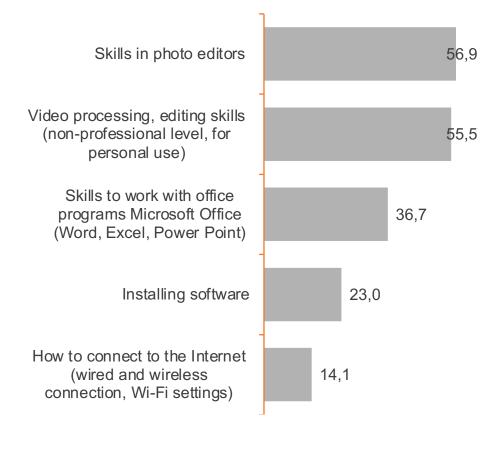
Basic courses

Online security 40,7 Fast and high-quality search for 30,4 information on the Internet Distinguishing between reliable 28,5 and unreliable sources of... Using Internet banking services 24,1 Working with media files 24,1 Online safety for children 23,7 21,7 Shopping online 16,6 Using e-mail Using social networks / 16,6 messengers

Using smartphones

Installing the application

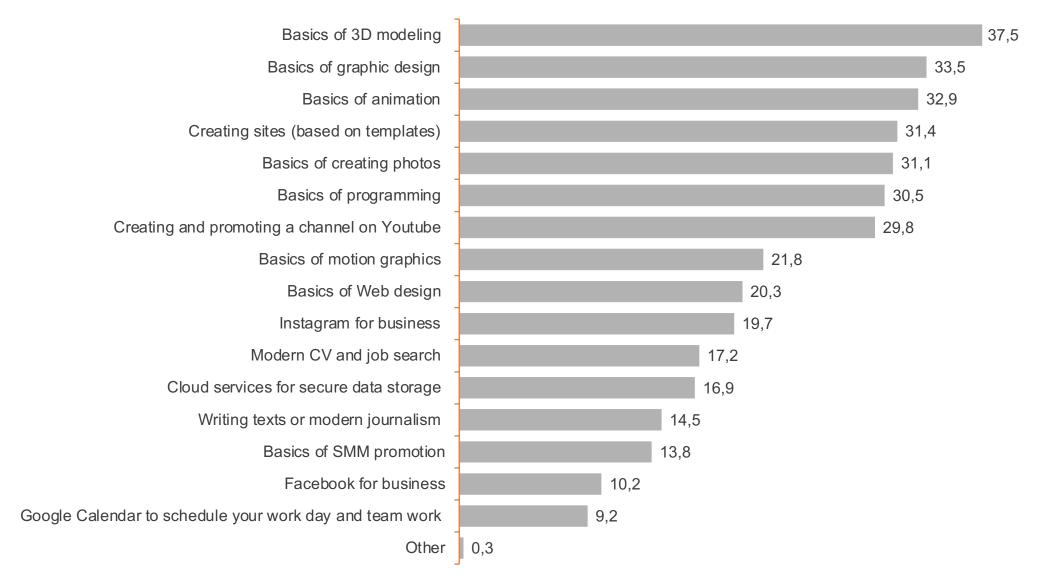
Advanced courses





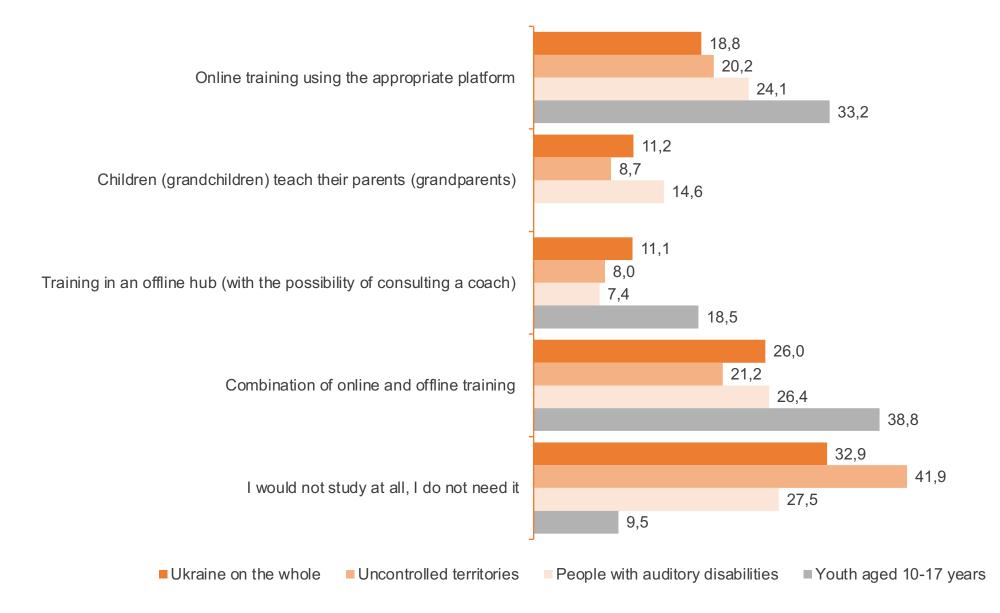
Courses you would like to take. Youth aged 10-17 years (in %, several answer variants are possible)

Advanced professional courses



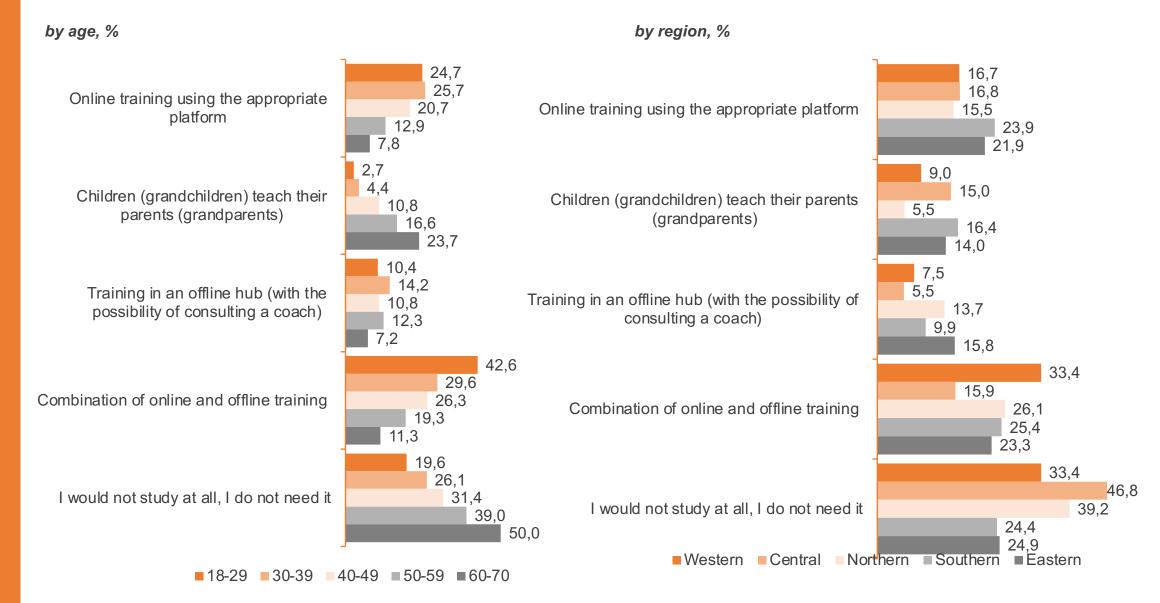
A form of learning digital skills

(in %)





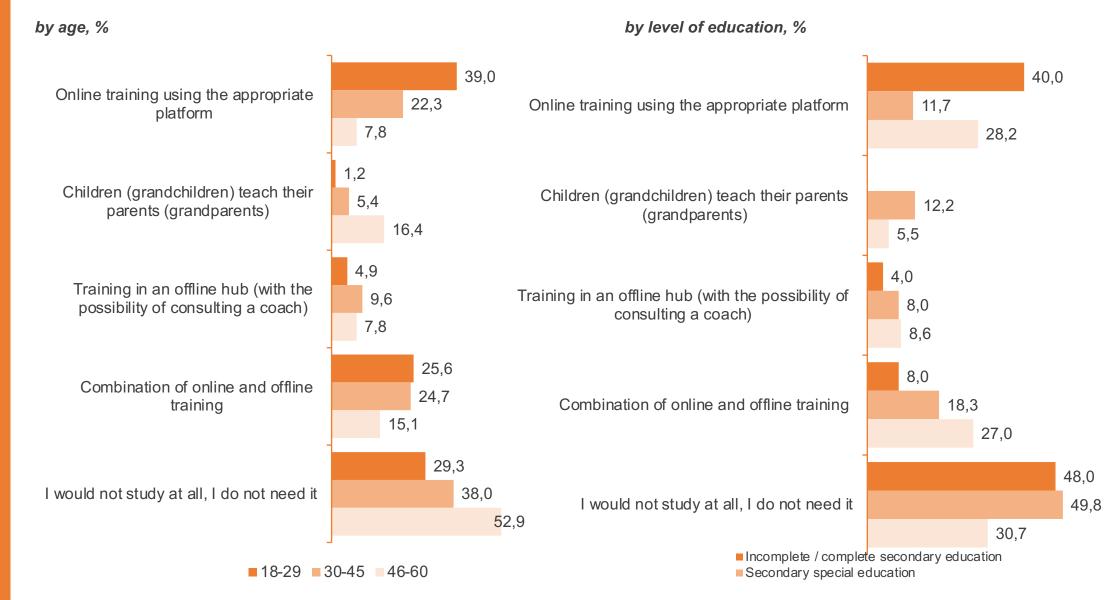
A form of learning digital skills. Ukraine on the whole (in %)





A form of learning digital skills. Uncontrolled territories

(in %)





A form of learning digital skills. People with auditory disabilities (in %)

18-35

I would not study at all, I do not need it

by level of education, % by age, % 23,7 30,0 Online training using the 22,1 Online training using the appropriate platform appropriate platform 21,7 27,0 16,1 11,0 Children (grandchildren) teach their Children (grandchildren) teach their parents 20,7 parents (grandparents) (grandparents) 16,1 5,4 4,3 9,0 Training in an offline hub (with the Training in an offline hub (with the possibility of 6,2 possibility of consulting a coach) consulting a coach) 6,8 11,7 18,3 29,0 Combination of online and offline Combination of online and offline training 21,4 training 25,3 39,6 21,0 37,6

30,1

I would not study at all, I do not need it

29,7

16.2

■ Incomplete / complete secondary education

Secondary special education



A form of learning digital skills. Youth aged 10-17 years (in %)

by age, %

